



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/99/20-21

Date: 13.02.2021

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Subject: Update on submission of Financing Documents for Four-laning of Meerut - Nazibabad Section of NH-34, Hybrid Annuity Project of NHAI

PNC Infratech Limited (the Company) is pleased to inform you that PNC Meerut Haridwar Highways Private Limited, wholly owned subsidiary of the Company, submitted duly executed Financing Documents to NHAI for the subject project. Details of the project, as already shared with the exchange, along with financing details are given under:

S. No.	Name of SPV and Project	Bid Project Cost (Rs. in Crores)	Construction and Concession Period	Debt Size	
				Amount (Rs. in Crores)	Bank Name
1.	PNC Meerut Haridwar Highways Private Limited [53.95 km long Four-laning of Meerut - Nazibabad section of NH-119 (New NH-34) in the state of Uttar Pradesh under Bharatmala Pariyojana]	1412.0	Construction Period (730 days) Concession Period (17 years)	514.0	Axis Bank Limited

The Company has submitted the above duly executed documents as stipulated in the Concession Agreement and sought confirmation of the Financial Closure for the project from NHAI, which may please be noted.

Thanking you,

For PNC Infratech Limited

Tapas
Tapan Jain

Company Secretary & Compliance Officer
ICSI M. No.: A22603



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3/22-D, Civil Lines, Bypass Road,
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National Stock Exchange Of India Limited

Date of 13-Feb-2021

NSE Acknowledgement

Symbol:-	PNCINFRA
Name of the Company: -	PNC Infratech Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	13-Feb-2021 06:05:11 PM
NEAPS App. No:-	2021/Feb/6072/6088

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 13/02/2021 18:04:00

BSE ACKNOWLEDGEMENT

Acknowledgement Number	2548178
Date and Time of Submission	2/13/2021 6:03:51 PM
Scripcode and Company Name	539150 - PNC Infratech Ltd
Subject / Compliance Regulation	Update On Submission Of Financing Documents For Four-Laning Of Meerut - Nazibabad Section Of NH-34, Hybrid Annuity Project Of NHAI
Submitted By	Tapan Jain
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.