



PNC INFRA TECH LIMITED

Registered Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-5, New Delhi-110017

CIN: L45201DL1999PLC195937, Email: complianceofficer@pncinfratech.com, Website: www.pncinfratech.com

STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEPTEMBER 30, 2015

₹ in Lakh (except EPS)

Part-I

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter Ended			Half Year Ended			Quarter Ended			Half Year Ended		
		September 30, 2015 (Unaudited)	June 30, 2015 (Unaudited)	September 30, 2014 (Unaudited)	September 30, 2015 (Unaudited)	September 30, 2014 (Audited)	March 31, 2015 (Audited)	September 30, 2015 (Unaudited)	June 30, 2015 (Unaudited)	September 30, 2014 (Unaudited)	September 30, 2015 (Unaudited)	September 30, 2014 (Audited)	March 31, 2015 (Audited)
1	Income from operations	46,252.82	42,638.25	31,869.43	88,891.07	68,973.34	153,010.01	53,704.56	50,549.91	37,726.71	104,254.47	82,054.61	183,000.09
	a) Income from operations	46,252.82	42,638.25	31,869.43	88,891.07	68,973.34	153,010.01	53,704.56	50,549.91	37,726.71	104,254.47	82,054.61	183,000.09
	b) Other Operating Income	695.90	800.35	1,403.33	1,496.25	2,009.99	3,088.53	1,966.02	800.35	2,478.33	2,766.37	3,084.99	3,088.53
	Total Income from operations	46,948.72	43,438.60	33,272.76	90,387.32	70,983.33	156,098.54	55,670.58	51,350.26	40,205.04	107,020.84	85,139.60	186,088.62
2	Expenses	35,066.37	30,181.22	24,822.21	65,247.59	54,893.27	119,554.23	35,926.99	30,582.13	27,007.22	66,509.12	56,747.03	124,534.17
	a) Cost of materials consumed/ Contract Paid	35,066.37	30,181.22	24,822.21	65,247.59	54,893.27	119,554.23	35,926.99	30,582.13	27,007.22	66,509.12	56,747.03	124,534.17
	b) Changes in inventories of finished goods and work-in-progress	-247.12	1,456.57	-2,424.67	1,209.45	-3,225.04	-6,008.15	-247.12	1,456.57	-2,424.66	1,209.45	-3,225.04	-6,008.15
	c) Employee benefits expense	2,116.62	1,911.46	1,544.49	4,028.08	3,020.29	7,373.59	2,394.77	2,142.75	1,675.05	4,537.52	3,349.55	8,137.14
	d) Depreciation and amortization expense	1,247.28	1,177.92	1,035.31	2,425.20	1,680.63	3,636.63	3,264.16	2,111.82	1,610.87	5,375.98	2,845.60	6,034.33
	e) Other expenses	3,903.64	3,875.20	4,024.73	7,778.84	6,368.81	13,516.80	8,376.85	8,713.64	6,922.79	17,090.49	14,852.88	31,438.11
	f) Total expenses(a to e)	42,086.79	38,602.37	29,002.07	80,689.16	62,737.96	138,073.10	49,715.65	45,006.91	34,791.27	94,722.56	74,570.02	164,135.60
3	Profit from operations before other income, finance cost (1-2)	4,861.93	4,836.23	4,270.69	9,698.16	8,245.37	18,025.44	5,954.93	6,343.35	5,413.77	12,298.28	10,569.58	21,953.02
4	Other Income	331.06	184.99	107.84	516.05	317.77	1,382.08	132.33	221.42	153.42	353.75	401.98	1,214.46
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5,192.99	5,021.22	4,378.53	10,214.21	8,563.14	19,407.52	6,087.26	6,564.77	5,567.19	12,652.03	10,971.56	23,167.48
6	Finance Costs	594.22	1,033.39	1,329.07	1,627.61	2,069.33	4,623.51	2,301.96	2,676.64	2,449.10	4,978.60	4,415.24	9,251.39
7	Profit from ordinary activities before tax (5-6)	4,598.77	3,987.83	3,049.46	8,586.60	6,493.81	14,784.01	3,785.30	3,888.13	3,118.09	7,673.43	6,556.32	13,916.09
8	Tax Expense												
	a) Current Tax	1,638.08	1,487.69	1,055.24	3,125.77	2,251.77	4,982.24	1,645.00	1,503.45	1,056.92	3,148.45	2,304.39	4,996.65
	b) Deferred Tax	(84.07)	(-110.44)	(128.70)	(194.51)	(-154.23)	(-234.27)	(-83.54)	(-95.63)	(-117.60)	(-179.17)	(-143.13)	(-208.91)
	c) Taxation in respect of earlier years	-	-	-	-	-	-	-	-	-	-	-	-
	Total Provision for Taxation (a to c)	1,554.01	1,377.25	926.54	2,931.26	2,097.54	4,747.97	1,561.46	1,407.82	939.32	2,969.28	2,161.26	4,787.74
9	Net Profit from ordinary activities (7-8)	3,044.76	2,610.58	2,122.92	5,655.34	4,396.27	10,036.04	2,223.84	2,480.31	2,178.77	4,704.15	4,395.06	9,128.35
10	Minority Interest	-	-	-	-	-	-	-0.09	0.24	(-0.55)	0.15	-	0.06
11	Share in profit/(Loss) of Associates	-	-	-	-	-	-	(-442.74)	(-119.70)	-	(-562.44)	-	-
12	Net Profit after taxes and minority interest	3,044.76	2,610.58	2,122.92	5,655.34	4,396.27	10,036.04	1,781.01	2,360.85	2,178.22	4,141.86	4,395.06	9,128.41
13	Earnings Before Interest, Tax, Depreciation & Amortization (EBITDA)	6,109.21	6,014.15	5,306.00	12,123.36	9,926.00	21,662.07	9,219.09	8,455.17	7,024.64	17,674.26	13,415.18	27,987.35
14	Paid-up Equity Share Capital (Face value of Re 10 each)	5,130.78	5,130.78	3,980.78	5,130.78	3,980.78	3,980.78	5,130.78	5,130.78	3,980.78	5,130.78	3,980.78	3,980.78
15	Reserves excluding revaluation reserves	114,095.75	111,513.78	63,149.90	114,095.75	63,149.90	67,863.40	127,383.62	126,527.99	73,058.30	127,383.62	73,058.30	83,127.34
16	Basic & Diluted Earnings per share (Rs) (Face value of Rs 10 each)	5.93 (Not annualized)	5.79 (Not annualized)	5.33 (Not annualized)	11.73 (Not annualized)	11.04 (Not annualized)	25.21 (Not annualized)	3.69 (Not annualized)	5.23 (Not annualized)	5.47 (Not annualized)	8.59 (Not annualized)	11.04 (Not annualized)	22.93 (Not annualized)

PART II

A PARTICULARS OF SHAREHOLDING												
1	Public Shareholding	22539633	22539633	11039633	22539633	11039633	11039633	22539633	22539633	11039633	22539633	11039633
	Number of shares	22539633	22539633	11039633	22539633	11039633	11039633	22539633	22539633	11039633	22539633	11039633
	Percentage of shareholding	43.93%	43.93%	27.73%	43.93%	27.73%	27.73%	43.93%	43.93%	27.73%	43.93%	27.73%
2	Promoters & Promoter Group Shareholding											
	a) Pledged/Encumbered											
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of total shareholding of Promoter & Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered											
	-Number of shares	28768200	28768200	28768200	28768200	28768200	28768200	28768200	28768200	28768200	28768200	28768200
	-Percentage of shares (as a % of total shareholding of Promoter & Promoter Group)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of total share capital of the Company)	56.07%	56.07%	72.27%	56.07%	72.27%	72.27%	56.07%	56.07%	72.27%	56.07%	72.27%

B INVESTOR COMPLAINTS												
Quarter ended September 30, 2015												
	Pending at the beginning of the quarter											
	Received during the quarter											
	Disposed off during the quarter											
	Remaining unresolved at the end of the quarter											

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2015

(Rs. in Lacs)

Sr. No.	Particulars	Standalone		Consolidated	
		As at September 30, 2015 (Unaudited)	As at March 31, 2015 (Audited)	As at September 30, 2015 (Audited)	As at March 31, 2015 (Audited)
A)	Equity and Liabilities				
1	Shareholders' Funds				
	(a) Capital	5,130.78	3,980.78	5,130.78	3,980.78
	(b) Reserves and Surplus	114,095.75	67,863.40	127,383.62	83,127.34
	Sub-total-Shareholders' funds	119,226.53	71,844.18	132,514.40	87,108.12
	Minority Interest	NA	NA	5.07	5.13
2	Non Current Liabilities				
	(a) Long Term Borrowings	963.42	2,376.20	149,137.28	130,656.07
	(b) Deferred tax liabilities (net)	-	38.80	-	97.28
	(c) Other long-term liabilities	25,999.00	24,569.90	26,368.25	25,447.67
	(d) Long-term provisions	447.65	420.14	448.94	421.43
	Sub-total-Non-current liabilities	27,410.07	27,405.04	175,954.47	156,622.45
3	Current Liabilities				
	(a) Short-term borrowings	20,166.61	30,026.46	23,009.84	32,834.52
	(b) Trade Payables	6,700.27	10,812.25	8,618.90	11,113.53
	(c) Other current liabilities	22,500.32	14,910.59	27,528.46	19,281.61
	(d) Short-term provisions	3,044.08	2,769.66	3,070.65	2,777.16
	Sub-total-Current liabilities	52,411.28	58,518.96	62,227.85	66,006.82
	Total- Equity and Liabilities	199,047.88	157,768.18	370,701.79	309,742.52
B)	Assets				
1	Non-current assets				
	(a) Fixed Assets	21,870.73	21,744.52	239,327.20	216,552.43
	(b) Non-current investments	48,853.72	42,353.72	8,725.51	9,287.91
	(c) Deferred tax assets (net)	155.71	-	73.98	-
	(d) Long-term loans and advances	12,341.36	10,357.34	13,009.78	11,729.94
	(e) Other non-current assets	307.97	704.71	476.09	889.86
	Sub-total-Non-current assets	83,529.49	75,160.29	261,612.56	238,460.14
2	Current Assets				
	(a) Current investments			915.76	87.74
	(b) Inventories	22,428.96	22,252.63	22,428.96	22,252.63
	(c) Trade receivables	54,722.93	36,673.77	48,333.79	26,441.76
	(d) Cash and cash equivalent	7,417.10	2,115.58	11,197.68	4,109.62
	(e) Short-term loans and advances	30,885.04	21,430.57	26,091.69	18,221.86
	(f) Other current assets	64.36	135.34	121.35	168.77
	Sub-total-Current assets	115,518.39	82,607.89	109,089.23	71,282.38
	Total-Assets	199,047.88	157,768.18	370,701.79	309,742.52

Particulars	Quarter Ended September 30, 2015 (Unaudited)	Quarter Ended June 30, 2015 (Unaudited)	Corresponding Quarter Ended September 30, 2014 (Unaudited)	Half Year Ended September 30, 2015 (Unaudited)	Half Year Ended September 30, 2014 (Audited)	Year ended March 31, 2015 (Audited)
	1 Segment Revenue					
A. Contract	45,855.26	43,386.82	33,906.00	89,242.08	72,570.19	159,997.47
B. Toll/ Annuity	9,815.31	7,963.44	6,299.04	17,778.75	12,569.41	26,091.15
Total	55,670.58	51,350.26	40,205.04	107,020.84	85,139.60	186,088.62
2 Segment Results						
A. Contract	4,296.44	3,456.77	4,078.60	7,753.21	7,472.93	16,214.73
B. Toll/ Annuity	1,658.48	2,886.58	1,335.18	4,545.06	3,096.66	5,738.28
C. Unallocated Income	132.33	221.42				