

I (a)

Statement Showing Shareholding Pattern

Name of the Company : PNC Infrotech Limited

Scrip Code :- 539150 Name of the Scrip: - PNCINFRA

Class of Security :- Equity

Quarter ended on SEPTEMBER 30, 2015

Partly Paid-up shares:

| | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total-----> | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total-----> | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total-----> | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| 51307833 | | | |



PNC Infratech Ltd

| Category code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of Shares dematerialized form | Total Shareholding as a percentage of total number of shares | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 | Shares pledged(or otherwise encumbered) |
|---------------|--|------------------------|------------------------|--------------------------------------|--|-------------------------------|----------------------------------|-------------------------|--|---|
| (I) | (II) Shareholding of Promoter and Promoter Group | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | | |
| (A) | (A) | | | | | | | | | |
| [1] | [1] Indian | | | | | | | | | |
| | Individuals / Hindu Undivided Family | 14 | 23815200 | 23815200 | 46.42 | 46.42 | 0 | 0 | 0 | 0 |
| | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Bodies Corporate | 6 | 4953000 | 4953000 | 9.65 | 9.65 | 0 | 0 | 0 | 0 |
| | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 20 | 28768200 | 28768200 | 56.07 | 56.07 | 0 | 0 | 0 | 0 |
| [2] | [2] Foreign | | | | | | | | | |
| | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Qualified Fore. Investor-Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Qualified Fore. Investor-Ind | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total (A) | 20 | 28768200 | 28768200 | 56.07 | 56.07 | 0 | 0 | 0 | 0 |
| (B) | (B) Public Shareholding | | | | | | | | | |
| [1] | [1] Institutions | | | | | | | | | |
| | Mutual Funds / UTI | 43 | 6898956 | 6898956 | 13.45 | 13.45 | 0 | 0 | 0 | 0 |
| | Financial Institutions / Banks | 1 | 202712 | 202712 | 0.4 | 0.4 | 0 | 0 | 100 | 100 |
| | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Foreign Financial Institution | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



PNC Infratech Ltd

(i)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

| Sl. No. | NAME OF THE SHAREHOLDER | NO. OF SHARES HELD | TOTAL SHARES HELD AS a % of GRAND TOTAL (A)+(B)+(C) | ENCUMBERED SHARES No. | ENCUMBERED SHARES AS A PERCENTAGE (V)=(V)/(III)*100 | ENCUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE(I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|--|--------------------|---|-----------------------|---|---|--------------------------------|--|---|--|--|
| 1 | MADHAVI JAIN | 3599700 | 7.0159 | 0 | 0 | 0 | | | | | |
| 2 | NAVIN KUMAR JAIN | 3551625 | 6.9222 | 0 | 0 | 0 | | | | | |
| 3 | YOGESH KUMAR JAIN | 3291225 | 6.4147 | 0 | 0 | 0 | | | | | |
| 4 | PRADEEP KUMAR JAIN | 3002325 | 5.8516 | 0 | 0 | 0 | | | | | |
| 5 | RENU JAIN | 2334300 | 4.5496 | 0 | 0 | 0 | | | | | |
| 6 | P N C PROJECT PVT LTD | 2133000 | 4.1573 | 0 | 0 | 0 | | | | | |
| 7 | CHAKRESH KUMAR JAIN | 1851300 | 3.6082 | 0 | 0 | 0 | | | | | |
| 8 | ASHITA JAIN | 1574700 | 3.0691 | 0 | 0 | 0 | | | | | |
| 9 | MEENA JAIN | 1485300 | 2.8949 | 0 | 0 | 0 | | | | | |
| 10 | SHRI PARASNATH INFRASTRUCTURES PRIVATE LIMITED | 1410000 | 2.7481 | 0 | 0 | 0 | | | | | |
| 11 | PRADEEP KUMAR JAIN | 1050000 | 2.0465 | 0 | 0 | 0 | | | | | |
| 12 | YOGESH KUMAR JAIN | 1020300 | 1.9886 | 0 | 0 | 0 | | | | | |
| 13 | SHRI MAHAVEER INFRASTRUCTURE PRIVATE LIMITED | 600000 | 1.1694 | 0 | 0 | 0 | | | | | |
| 14 | CHAKRESH KUMAR JAIN | 435225 | 0.8483 | 0 | 0 | 0 | | | | | |
| 15 | PNC COLD STORAGE PVT LTD | 360000 | 0.7016 | 0 | 0 | 0 | | | | | |
| 16 | ABHINANDAN JAIN | 348600 | 0.6794 | 0 | 0 | 0 | | | | | |
| 17 | K M J INFRASTRUCTURE PRIVATE LIMITED | 281250 | 0.5482 | 0 | 0 | 0 | | | | | |
| 18 | PREMWATI JAIN | 270300 | 0.5268 | 0 | 0 | 0 | | | | | |
| 19 | NCL INFSTRUCUTURE PRIVATE | 168750 | 0.3289 | 0 | 0 | 0 | | | | | |
| 20 | NAVEEN KUMAR JAIN | 300 | 0.0006 | 0 | 0 | 0 | | | | | |
| | Total : | 28768200 | 56.0699 | 0 | 0 | 0 | | | | | |



PNC Infratech Ltd

(I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| S.R. NO. | NAME(S) OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE) | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W. R. T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|----------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| 1 | NYLIM JACOB BALLAS INDIA (FVCI) III LLC | 4265125 | 8.3128 | | | | | |
| 2 | ALBERTA MERCHANTS PVT LTD | 3162500 | 6.1638 | | | | | |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 2785799 | 5.4296 | | | | | |
| 4 | GURUPRASAD HOLDING PVT LTD | 1815000 | 3.5375 | | | | | |
| 5 | GOLDMAN SACHS INDIA FUND LIMITED | 1693728 | 3.3011 | | | | | |
| 6 | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE MIDCAP FUND | 1319484 | 2.5717 | | | | | |
| 7 | KOTAK MAHINDRA (UK) LTD A/C INDIA MIDCAP (MAURITIUS) LTD | 808170 | 1.5751 | | | | | |
| 8 | ABU DHABI INVESTMENT AUTHORITY - BEHAVE | 761500 | 1.4842 | | | | | |
| 9 | DSP BLACKROCK INDIA T.I.G.E.R. FUND | 693389 | 1.3514 | | | | | |
| 10 | SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND | 612349 | 1.1935 | | | | | |
| | Total : | 17917044 | 34.9207 | | | | | |



PNC Infrotech Ltd

(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SR. NO. | NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT(PAC) WITH THEM | NUMBER OF SHARES | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % W. R. T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
|---------|--|------------------|--|-------------------------|---|---------------------------------------|--|--|
| 1 | NYLIM JACOB BALLAS INDIA (FVCI) III LLC | 4265125 | 8.3128 | | | | | |
| 2 | ALBERTA MERCHANTS PVT LTD | 3162500 | 6.1638 | | | | | |
| 3 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 2785799 | 5.4296 | | | | | |
| | Total : | 10213424 | 19.9062 | | | | | |



PNC Infracore Ltd

(d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

| Sr. No. | NAME OF SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (%)PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | Promotor/Promotor Group/Public |
|---------|--|----------------------------|--|--------------------------------|
| 1 | ABHINANDAN JAIN | 348600 | 0.679428 | Promoters |
| 2 | ALBERTA MERCHANTS PVT LTD | 3162500 | 6.163776 | Other Bodies Corporate |
| 3 | ANIL KUMAR RAO | 16100 | 0.031379 | Directors |
| 4 | ASHITA JAIN | 1574700 | 3.069122 | Promoters |
| 5 | CHAKRESH KUMAR JAIN | 435225 | 0.848262 | Promoters |
| 6 | CHAKRESH KUMAR JAIN | 1851300 | 3.60822 | Promoters |
| 7 | GURUPRASAD HOLDING PVT LTD | 1815000 | 3.537471 | Other Bodies Corporate |
| 8 | JEWELLOCK TREXIM PVT LTD | 359200 | 0.700088 | Other Bodies Corporate |
| 9 | K M J INFRASTRUCTURE PRIVATE LIMITED | 281250 | 0.548161 | Corporate Bodies (Promoter Co) |
| 10 | MADHAVI JAIN | 3599700 | 7.015887 | Promoters |
| 11 | MEENA JAIN | 1485300 | 2.894879 | Promoters |
| 12 | NAVEEN KUMAR JAIN | 300 | 0.000584 | Promoters |
| 13 | NAVIN KUMAR JAIN | 3551625 | 6.922188 | Promoters |
| 14 | NCI INFSTRJCTURE PRIVATE LIMITED | 168750 | 0.328897 | Corporate Bodies (Promoter Co) |
| 15 | P N C PROJECT PVT LTD | 2133000 | 4.157259 | Corporate Bodies (Promoter Co) |
| 16 | PNC COLD STORAGE PVT LTD | 360000 | 0.701647 | Corporate Bodies (Promoter Co) |
| 17 | PRADEEP KUMAR JAIN | 3002325 | 5.851591 | Promoters |
| 18 | PRADEEP KUMAR JAIN | 1050000 | 2.046471 | Promoters |
| 19 | PREMWATI JAIN | 270300 | 0.52682 | Promoters |
| 20 | RENU JAIN | 2334300 | 4.549597 | Promoters |
| 21 | SHRI MAHAVEER INFRASTRUCTURE PRIVATE LIMITED | 600000 | 1.169412 | Corporate Bodies (Promoter Co) |
| 22 | SHRI PARASNATH INFRASTRUCTURES PRIVATE LIMITED | 1410000 | 2.748118 | Corporate Bodies (Promoter Co) |
| 23 | YOGESH KUMAR JAIN | 3291225 | 6.414663 | Promoters |
| 24 | YOGESH KUMAR JAIN | 1020300 | 1.988585 | Promoters |
| | Total : | 34121000 | 66.5027 | |



