

PNC Infratech Limited

An ISO: 9001-2008 Certified Company

Ref No: PNC/SE/13/19-20

Date: 13.05.2019

To,

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P.J. Towers,

Dalal Street, Mumbai-400 001

Scrip code:539150

To.

The Manager

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai-400 051

Scrip code: PNCINFRA

Dear Sir,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Reaffirmation of Rating of Subsidiary Company

We hereby inform that Credit Analysis & Research Limited (CARE), has reaffirmed credit rating on the bank facilities of our Subsidiary, PNC Khajuraho Highways Private Limited, as per recent report, as follows:-

| Facilities | Amount (Rs. Crore) | Rating | Rating Action |
|-------------------------|--------------------------|---------------------------|---------------|
| Long Term Bank | 589.93 | CARE A-; Stable | Reaffirmed |
| Facilities | 2 | (Single A Minus; Outlook: | * |
| | | Stable) | |
| Total Facilities | 589.93 | | |
| , | (Rs. Five hundred Eighty | * | * |
| | Nine crore and Ninety | | |
| | Three Lakh only) | | 8 |

Please take note of the same and acknowledge receipt.

Thanking you,

For PNC Infratech Limited

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603