

PNC Infratech Limited

An ISO: 9001-2008 Certified Company

Date: 09.02.2019

To,

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P.J. Towers,

Dalal Street, Mumbai-400 001

Ref No: PNC/SE/76/18-19

Scrip code:539150

To.

The Manager

The Listing Department

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai-400 051

Scrip code: PNCINFRA

Dear Sir,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Reaffirmation of Rating of Subsidiary Company

We hereby inform that Credit Analysis & Research Limited (CARE), has reaffirmed credit rating on the bank facilities of our Subsidiary, PNC Raebareli Highways Private Limited, as per recent report, as follows:-

Facilities	Amount (Rs. Crore)	Rating	Rating Action
Long term Bank facilities (Senior Debt)	564.14 (reduced from 607.73)	CARE AA; Stable [Double A; Outlook: Stable]	Reaffirmed
Long term Bank facilities (Subordinate Debt)	67.03 (reduced from 69.80)	CARE AA-; Stable [Double A Minus; Outlook: Stable]	Reaffirmed
Total Facilities	631.17 (Rs. Six Hundred Thirty One crore and Seventeen Lakh only)		

Please take note of the same and acknowledge receipt.

Thanking you,

For PNC Infratech Limited TEC

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603

Tel.: 91-562-4054400 (30 Lines)

Tel.: 91-11-29574800 (10 Lines)

91-562-4070000 (30 Lines)

91-11-29566511, 64724122

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