



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/16/18-19

Date: 23.05.2018

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and 12 months ended March 31, 2018 announced on May 23, 2018.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited



Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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PNC INFRATECH LIMITED

Announces Financial Results for Quarter & Year Ended 31.03.2018

Q4 FY 18 Revenue, EBIDTA & PAT increased by 116%, 239% & 227% YoY

Board Recommends 25% Dividend

New Delhi, 23th May, 2018: PNC Infratech Limited announced its financial results for the quarter and 12 months ended March 31, 2018 on 23th May 2018.

Standalone financials at a glance (figures in INR crore):

Description	Q4FY18	Q4FY17	12MFY18	12MFY17
Income	759	350	1857	1689
EBIDTA	161	47	319	221
<i>EBITDA Margin</i>	<i>21.2%</i>	<i>13.5%</i>	<i>17.2%</i>	<i>13.1%</i>
PAT	111	34	251	210
<i>PAT Margin</i>	<i>14.7%</i>	<i>9.7%</i>	<i>13.5%</i>	<i>12.4%</i>

Consolidated financials at a glance (figures in INR crore):

Description	12MFY18	12MFY17
Income	2411	2252
EBIDTA	769	624
<i>EBITDA Margin</i>	<i>31.9%</i>	<i>27.7%</i>
PAT	243	119
<i>PAT Margin</i>	<i>10.1%</i>	<i>5.3%</i>

Note: All the above financials are based on Ind-AS

Financial Highlights:

- 1. Q4 FY 18 Standalone Revenue, EBIDTA & PAT increased by 116%, 239% & 227% Year-on-Year respectively.**
- 2. FY 18 Standalone Revenue, EBIDTA & PAT increased by 10%, 44% & 20% over FY 17 respectively.**
- 3. FY 18 Consolidated Revenue, EBIDTA & PAT increased by 7%, 23% & 105% over FY 17 respectively.**
- 4. There has been increase in the percentages of for both Standalone and Consolidated EBIDTA and PAT margins of FY 18 over FY 17.**

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial

areas and other infrastructure activities. The company has executed/ is executing projects across various states in India. The Company till date, executed 60 major infrastructure projects and is currently working on 16 projects on EPC basis. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 7,000 crore as on 31st March 2018.

The Company, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of SH 37, 100% owned BOT toll project
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, 56 A&B & 28, 100% owned OMT project
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project; and
7. Raebareli-Jaunpur section of National Highway 231, 100% owned BOT annuity project.

The Company, through its subsidiaries is in the process of developing 6 national highway projects on Hybrid Annuity Mode (HAM), of which four are in construction phase.