



PNC INFRATECH LIMITED

Announces Financial Results for Quarter & Year Ended 31.03.2017

Board Recommends 25% Dividend

New Delhi, 25th May, 2017: PNC Infratech Limited announced its financial results for the quarter and 12 months ended March 31, 2017 on 24th May 2017.

Consolidated financials at a glance (figures in INR crore):

Description	Q4FY17	Q4FY16	12MFY17	12MFY16
Income	519	747	2252	2837
EBIDTA	121	164	624	622
<i>EBITDA Margin</i>	<i>23.3%</i>	<i>22.0%</i>	<i>27.7%</i>	<i>21.9%</i>
PAT	(-) 22	129	119	208
<i>PAT Margin</i>	<i>(-) 4.2%</i>	<i>17.3%</i>	<i>5.3%</i>	<i>7.3%</i>

Standalone financials at a glance (figures in INR crore):

Description	Q4FY17	Q4FY16	12MFY17	12MFY16
Income	350	589	1689	2014
EBIDTA	47	80	221	266
<i>EBITDA Margin</i>	<i>13.5%</i>	<i>13.7%</i>	<i>13.1%</i>	<i>13.2%</i>
PAT	34	145	210	235
<i>PAT Margin</i>	<i>9.7%</i>	<i>24.7%</i>	<i>12.4%</i>	<i>11.7%</i>

Note: The above figures of Q4FY17 and 12MFY17 are based on Ind-AS; the figures for the quarter ended and twelve months ended March 31, 2016 have been restated to comply with Ind-AS.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Uttarakhand, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has till date executed 59 major infrastructure projects and is currently working on 17 projects on EPC basis. The Company's order book in terms of

outstanding contracts pending execution is valued at over Rs. 5,300 crore as on 31st March, 2017.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, NH 56-A&B and NH 28, 100% owned OMT project;
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project; and
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project;
7. Raebareli - Jaunpur section of National Highway 231, 100% owned BOT annuity project.