

PNC INFRATECH LIMITED

Announces Unaudited Financial Results for Quarter & Half Yearly Ended 30.09.2017

New Delhi, 15th November, 2017: PNC Infratech Limited announced its un-audited standalone financial results for the quarter and half yearly ended September 30, 2017 on 14th November 2017.

Standalone financials at a glance (figures in INR crore):

Description	Q2FY18	Q1FY18	Q2FY17	H1FY18	H1FY17	Year ended
						31.03.2017
Revenue	268.60	356.7	360.0	625.2	874.9	1689.1
EBIDTA	39.7	52.0	46.3	91.7	113.4	221.0
EBITDA	14.8%	14.6%	12.9%	14.7%	13%	13.1%
Margin						
PAT	16.7	29.8	35.2	46.6	99.2	210.0
PAT Margin	6.2%	8.4%	9.8%	7.5%	11.3%	12.4%

Note: All the above figures are based on Ind-AS.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas etc.. The company has executed/is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Uttarakhand, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has so far executed 59 major infrastructure projects and is currently working on 17 EPC projects. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 4,800.0 crore as on 30 September 2017, excluding recently awarded four highway projects on hybrid annuity model of aggregate Bid Project Cost of Rs. 6,313.0 crore.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

- 1. Bareilly Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
- 2. Kanpur Kabrai section of National Highway 86, 100% owned BOT toll project;
- 3. Gwalior Bhind section of National Highway 92, 100% owned BOT toll project;
- 4. Kanpur Lucknow Ayodhya section of NH 25, 56 A&B & 28, 100% owned OMT project;
- 5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project;
- 6. Ghaziabad Aligarh section of National Highway 91, 35% owned BOT toll project; and
- 7. Raebareli Jaunpur section of National Highway 231, 100% owned BOT annuity project.