



PNC Infratech Limited

Announces Unaudited Financial Results for Quarter & Half Year Ended 30.09.2025

Standalone Q2 FY'26 Revenue, EBITDA & PAT are Rs.983 Cr., 136 Cr. & 86 Cr. respectively
H1 FY'26 Revenue, EBITDA & PAT are Rs.2119 Cr., 277 Cr. & 167 Cr. respectively

Consolidated Q2 FY'26 Revenue, EBITDA & PAT are Rs. 1128 Cr., 253 Cr. & 216 Cr. respectively
H1 FY'26 Revenue, EBITDA & PAT are Rs. 2550 Cr., 620 Cr. & 647 Cr. respectively

New Delhi, 12th November 2025: PNC Infratech Limited announces its un-audited standalone and consolidated financial results for the quarter and half year ended September 30, 2025 on 12th November, 2025.

KEY FINANCIALS - STANDALONE:

Key Financials	Rs. in crore				
	Q2 FY26	Q1 FY26	Q2 FY25	H1 FY26	H1 FY25
Revenue	983	1136	1149	2119	2894*
EBITDA	136	141	134	277	727*
PAT	86^s	81	81	167^s	502**

* Includes Bonus of Rs. 56 crore received from MSRDC and Arbitration Award amount of Rs. 379 crore received from NHAI through 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited.

** Includes the Bonus received from MSRDC net of tax and the Arbitration Award amount received from NHAI through 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited net of tax.

\$ Includes gain of Rs. 5 crore realized on sale of equity shares of PNC Bareilly Nainital Highways Private Limited.

KEY FINANCIALS - CONSOLIDATED:

Key Financials	Rs. in crore				
	Q2 FY26	Q1 FY26	Q2 FY25	H1 FY26	H1 FY25
Revenue	1128	1423	1427	2550	3595*
EBITDA	253	367	356	620	1325*
PAT	216^s	431 [#]	83	647^{ss}	659**

* Includes Bonus of Rs. 56 crore from MSRDC and Arbitration Award amount of Rs. 516 crore received by 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited from NAHI.

** Includes the Bonus received from MSRDC net of tax and Arbitration Award amount received by 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited net of tax from NHAI.

Includes gain of Rs. 278 crore net of tax on account of monetization of 10 HAM Assets in Q1FY26.

\$ Includes gain of Rs. 152 crore net of tax on account of monetization of 1 HAM Assets in Q2FY26.

\$\$ Includes gain of Rs. 430 crore net of tax on account of monetization of 11 HAM Assets in H1Y26.

About PNC Infratech Limited

PNC Infratech Limited is one of the front ending Indian infrastructure investment, development, construction, operation and management companies in the country, with wide experience and proven expertise in execution of projects in core infrastructure sectors including expressways, highways, bridges, flyovers, airport runways, water supply, industrial area development, railway and other infrastructure activities with an established track record of successful execution of projects across geographies. The company provides end-to-end infrastructure implementation solutions that include design, engineering, procurement, construction, O&M services on (EPC), "Design-Build-Finance-Operate-Transfer" (DBFOT) Toll, Annuity, Hybrid Annuity, Operate-Maintain-Transfer, and other formats, under one roof.