



# PNC INFRA TECH LIMITED

Result Update Presentation  
Q1FY24

**STRONG PIPELINE | SWIFT EXECUTION | STEADY GROWTH**  
*for a better tomorrow...*

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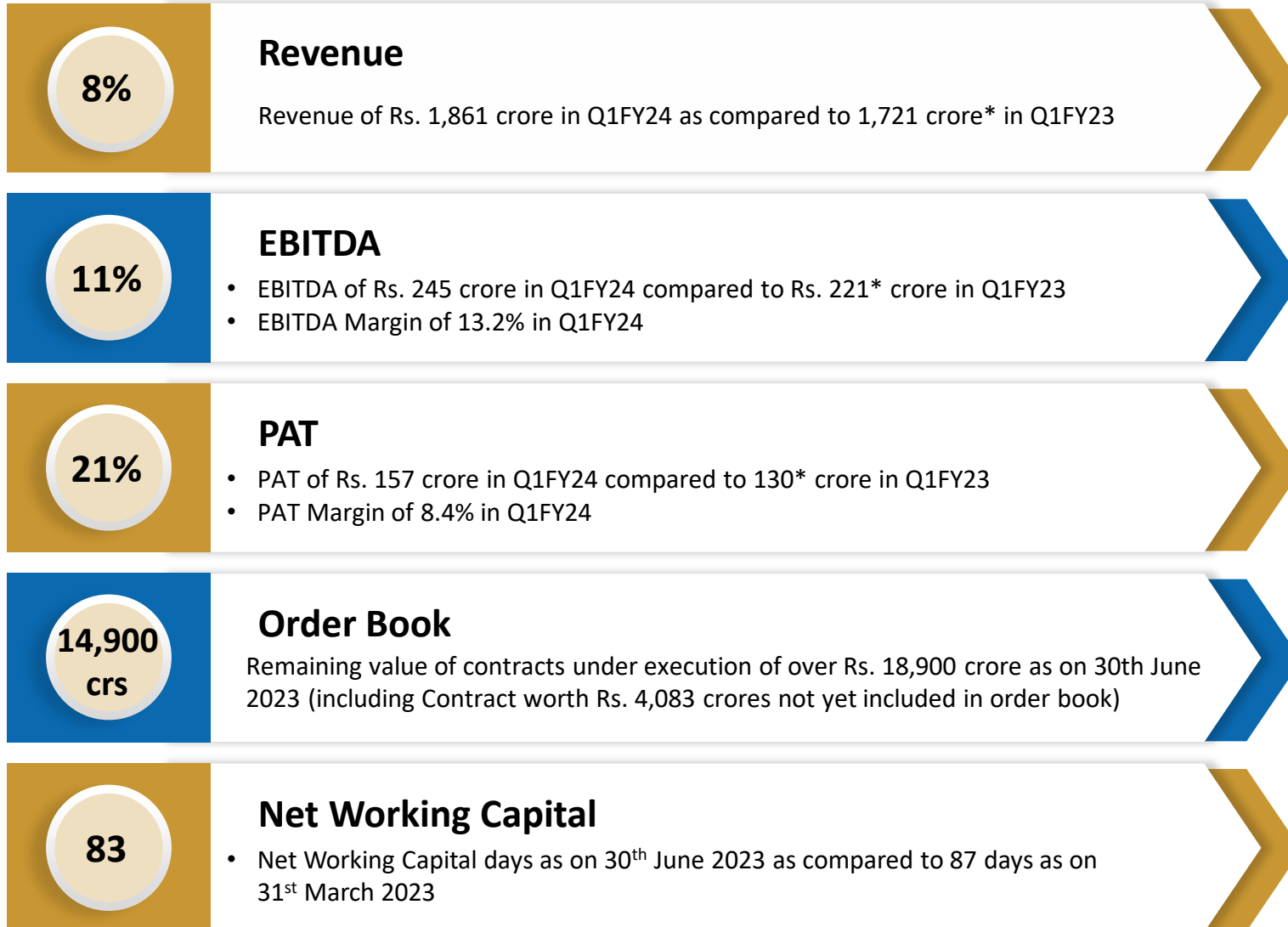
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# Key Highlights & Financials



# Key Highlights for Q1 FY24



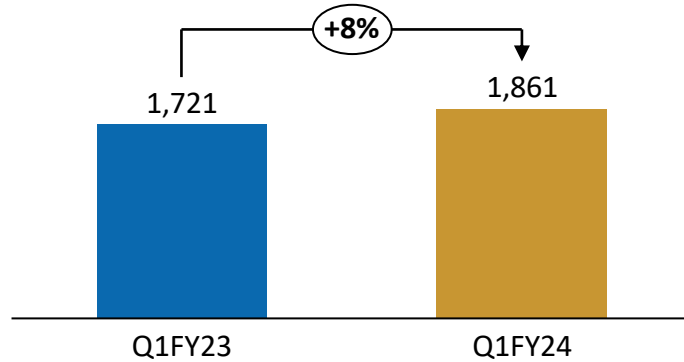
\* - Excluding Bonus of Rs. 37.02 crs received in Q1 FY23

# Key Highlights for Q1 FY24

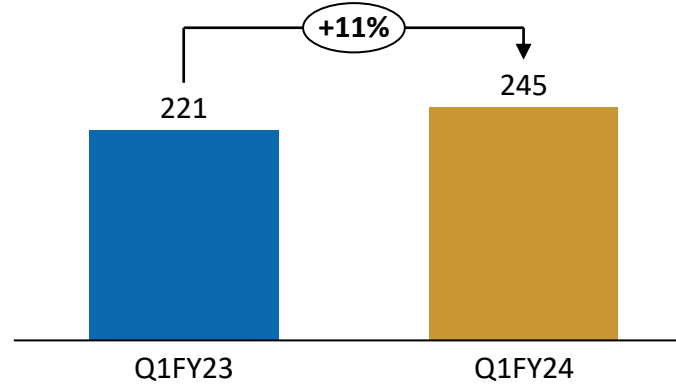


**Excluding Bonus**

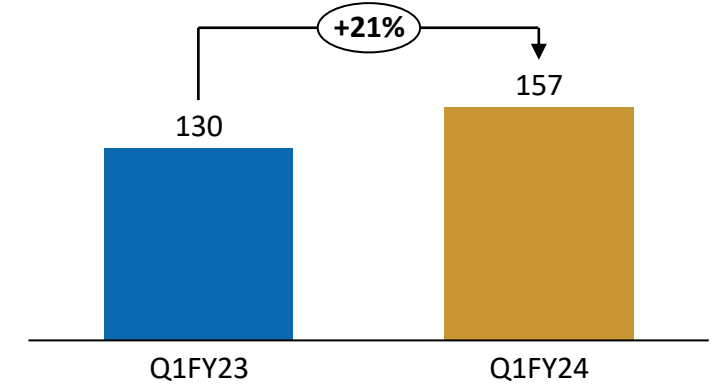
Revenue (Rs. crore)\*



EBITDA (Rs. crore)\*



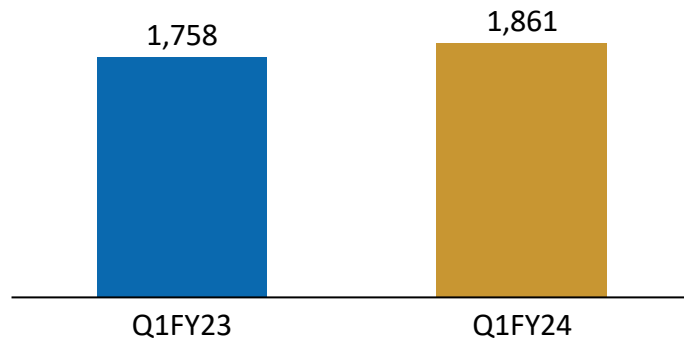
PAT (Rs. crore)\*



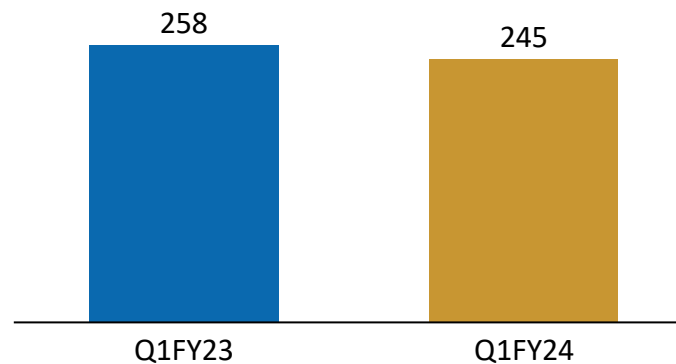
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**Including Bonus**

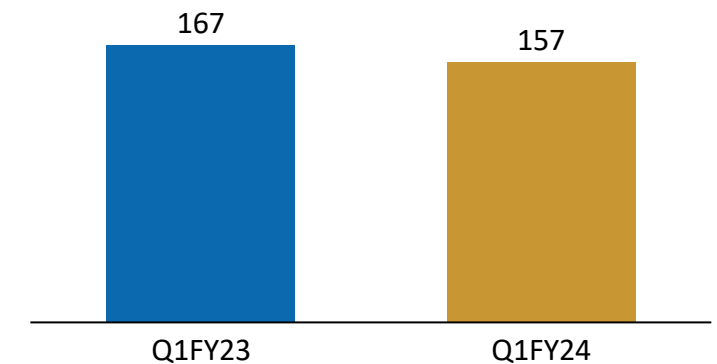
Revenue (Rs. crore)



EBITDA (Rs. crore)



PAT (Rs. crore)





A background image of a construction site featuring several tall buildings under construction. The buildings are partially covered in blue safety netting. Several yellow tower cranes are visible against a blue sky with white clouds.

# Order Book Details

# Robust Order Book over Rs. 14,900 crores



- Remaining value of contracts under execution of over Rs. 14,900 crore as on 30th June 2023
- **The below orders are not included in order book as on 30<sup>th</sup> June 2023:**
  - ✓ Concession agreement signed for 6-lane Greenfield Varanasi - Ranchi – Kolkata Highway under Bharatmala Pariyojana in the state of Bihar on Hybrid Annuity Mode - Package 2 with a total bid project cost of Rs. 891 crores
  - ✓ Concession agreement signed for 6-lane Greenfield Varanasi - Ranchi – Kolkata Highway under Bharatmala Pariyojana in the state of Bihar on Hybrid Annuity Mode - Package 3 with a total bid project cost of Rs. 1,113 crores
  - ✓ Concession agreement signed for 6-lane Greenfield Varanasi - Ranchi – Kolkata Highway under Bharatmala Pariyojana in the state of Bihar on Hybrid Annuity Mode - Package 6 with a total bid project cost of Rs. 1,260 crores
  - ✓ Concession agreement signed for Construction of 4-lane highway from Singraur Uphar to Baranpur Kadipur Ichauli in the state of Uttar Pradesh on Hybrid Annuity Mode (Package-III) for total bid project cost of Rs. 819 crores

Key EPC Projects Under Construction	Awarding Authority	Remaining Value (Rs. Crores)
Akkalkot Pkg-II (Badadal-Maradgi S)	NHAI	1,314
Sonali – Gorukhpur	NHAI	1,230
Kanpur-Lucknow Expressway Pkg-1	NHAI	1,070
Kanpur-Lucknow Expressway Pkg-2	NHAI	1,028
Mathura Bypass Pkg-1B (Mathura - Gaju Village)	NHAI	720
Hardoi Bypass	NHAI	622
<b>Top 6 road projects</b>		<b>5,984</b>
Water and Canal Projects		6,276
Other Projects		2,656
<b>Total Order Book</b>		<b>14,916</b>

**Contract under execution is over Rs. 18,900 crore (including contract worth Rs. 4,083 crores not yet included in order book) which is over 2.6 times of FY23 revenue**

**Road EPC projects constitute 72% of total order-book**

An aerial photograph of a massive construction site, likely a large-scale urban development project. The image shows multiple high-rise buildings under construction, with extensive scaffolding and structural frameworks. The ground is a mix of dirt, construction materials, and some completed lower-level structures. The overall scene is one of intense industrial activity and large-scale infrastructure development.

# Portfolio of Development Projects on PPP Mode



# Sizeable Project Portfolio: Operational Projects



Project	% Stake	Authority	State / Stretch	Type	JV Partners	Kms / Lanes	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	PNC Share of Invested Amount (Rs. Crs)	Grant (Rs. Crs)	Total Debt (Rs. Crs)	Debt as on 30 <sup>th</sup> Jun '23 (Rs. Crs)
Kanpur Kabrai	100%	NHAI	UP / NH-86	Toll	-	123 / 2	458.5	67.5	67.5	123.0	268.0	18
Gwalior Bhind	100%	MPRDC	MP / NH-92	Toll	-	107.68 / 2	340.3	78.3	78.3	27.0	235.0	47
Bareilly Almora	100%	UPSHA	UP / SH-37	Toll	-	54 / 4	604.5	74.6	74.6	70.0	460.0	314
Rae Bareli Jaunpur	100%	NHAI	UP / NH-231	Annuity	-	166.40 / 2	837.4	139.6	139.6	0.0	697.8	356
Narela Industrial Area	100%	DSIIDC	Delhi / NA	Annuity	-	33 / -	175.0	35.0	35.0	0.0	140.0	-
							<b>2,415.7</b>	<b>395.1</b>	<b>395.1</b>	<b>220.0</b>	<b>1,800.8</b>	<b>735</b>

**All Projects are Operational**

# Sizeable Project Portfolio: HAM Projects



Project	% Stake	Authority	State / Stretch	Kms / Lanes	Status	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	PNC Share of Invested Amount (Rs. Crs)	Total Debt (Rs. Crs)	Debt / Bond as on 30 <sup>th</sup> Jun'23 (Rs. Crs)
Dausa-Lalsot	100%	NHAI	Raj/ NH11A	83.45/ 4/2	COD	820	65	65	371	285
Aligarh-Kanpur	100%	NHAI	UP / NH-91	45 / 4	COD	1,110	131	131	500	474
Jhansi-Khajuraho (Pkg II)	100%	NHAI	UP & MP / NH 75/76	85.4 / 4	COD	1,262	104	104	590	496
Chitradurga-Davanagere	100%	NHAI	Karnataka / NH 48	72.7/6	COD	1,338	107	107	606	509
Jhansi-Khajuraho (Pkg I)	100%	NHAI	UP & MP / NH 75/76	76.3 / 4	PCOD	1,342	128	128	604	550
Chakeri-Allahabad	100%	NHAI	UP / NH 2	145.1 / 6	PCOD	2,018	172	172	873	777
Challakere-Hariyur	100%	NHAI	Karnataka / NH 150 A	55.7 / 4	UC	1,023	93	93	440	340
Jagdishpur-Faizabad	100%	NHAI	UP / NH-330 A	60.2 / 4	UC	1,311	123	123	559	490
Mitrasen to Kanpur	100%	NHAI	UP / NH-91	60.6 / 4	UC	1,790	182	182	775	710
Unnao-Lalganj	100%	NHAI	UP / NH-232 A	70.0 / 4	UC	1,491	108	108	631	382
Meerut – Nazibabad	100%	NHAI	UP / NH-119	53.9 / 4	UC	1,207	109	109	514	435
Kanpur-Lucknow (Pkg I)	100%	NHAI	UP / NH-27	17.5 / 6	UC	1,618	85	85	780	-
Kanpur-Lucknow (Pkg II)	100%	NHAI	UP / NH-31/25	45.2 / 6	UC	1,662	85	85	777	-
Sonauli- Gorakhpur	100%	NHAI	UP / NH-29E	79.5 / 4	UC	1,611	45	45	757	-
Mathura - Gaju Village (Pkg- 1B)	100%	NHAI	UP/ NH-530B	32.9 / 4	UC	994	32	32	472	-
Hardoi	100%	NHAI	UP / NH-731	54.4 / 4	UC	948	48	48	443	-
Gaju Village- Devinagar (Pkg-1C)	100%	NHAI	UP/ NH-530B	33.0 / 4	UC	819	42	42	386	100
Akkalkot Pkg-II (Badadal-Maradgi S)	100%	NHAI	MH & KN / NH-150C	71.0 / 6	UC	1,733	53	53	812	-
Singraur Uphar - Baranpur Kadipur Ichauli (Package-III)	100%	MORTH	UP / NH-731A	25.5 / 4	CA	819*	-	-	-	-
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-2)	100%	NHAI	Bihar / Greenfield	27.0 / 6	CA	891*	-	-	-	-
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-3)	100%	NHAI	Bihar / Greenfield	36.0 / 6	CA	1,113*	-	-	-	-
Greenfield Varanasi - Ranchi - Kolkata Highway (Pkg-6)	100%	NHAI	Bihar / Greenfield	35.2 / 6	CA	1,260*	-	-	-	-
						<b>28,180</b>	<b>1,712</b>	<b>1,712</b>	<b>10,890</b>	<b>5,548</b>

**Equity Requirement over the next 2-3 years of approximately Rs. 1,228 Crs for all HAM projects**

COD = Commercial Operation Date, PCOD = Provisional Commercial Operation Date, UC = Under Construction, CA = Concession Agreement Signed

\* - BPC



# Annexure – I Summary Financials

# Standalone Profitability Statement – Q1 FY24



Rs. Crores	Q1 FY24	Q1 FY23 *	YoY Growth (%)
<b>REVENUE</b>	<b>1,861.43</b>	<b>1,721.11</b>	<b>8%</b>
<b>EBITDA</b>	<b>245.06</b>	<b>220.76</b>	<b>11%</b>
<b>EBITDA margin</b>	<b>13.2%</b>	<b>12.8%</b>	
Other Income	7.77	7.50	
Depreciation	24.96	26.92	
Financial Expenses	16.35	17.47	
<b>Profit Before Tax</b>	<b>211.52</b>	<b>183.87</b>	<b>15%</b>
Total Tax Expenses	54.94	54.34	
Current Tax	54.31	57.59	
Taxation in respect of earlier years	0.00	0.00	
Deferred Tax	0.62	-3.25	
<b>Profit After Tax</b>	<b>156.59</b>	<b>129.53</b>	<b>21%</b>
<b>PAT Margin</b>	<b>8.4%</b>	<b>7.5%</b>	
Total Other Comprehensive Income, net of tax	0.68	-0.82	
<b>Total Comprehensive income</b>	<b>157.26</b>	<b>128.71</b>	<b>22%</b>

\* - Excluding Bonus of Rs. 37.02 crs received in Q1 FY23



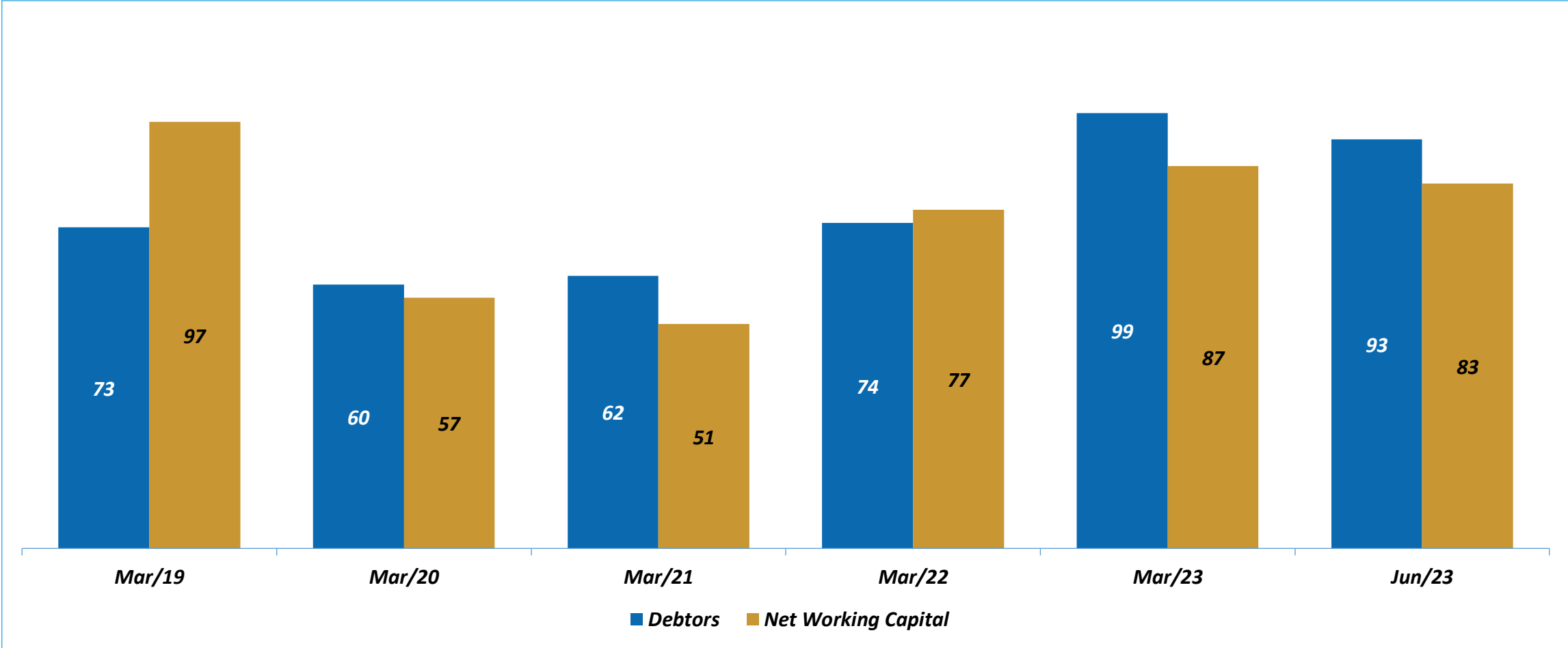
# Consolidated Profitability Statement – Q1 FY24



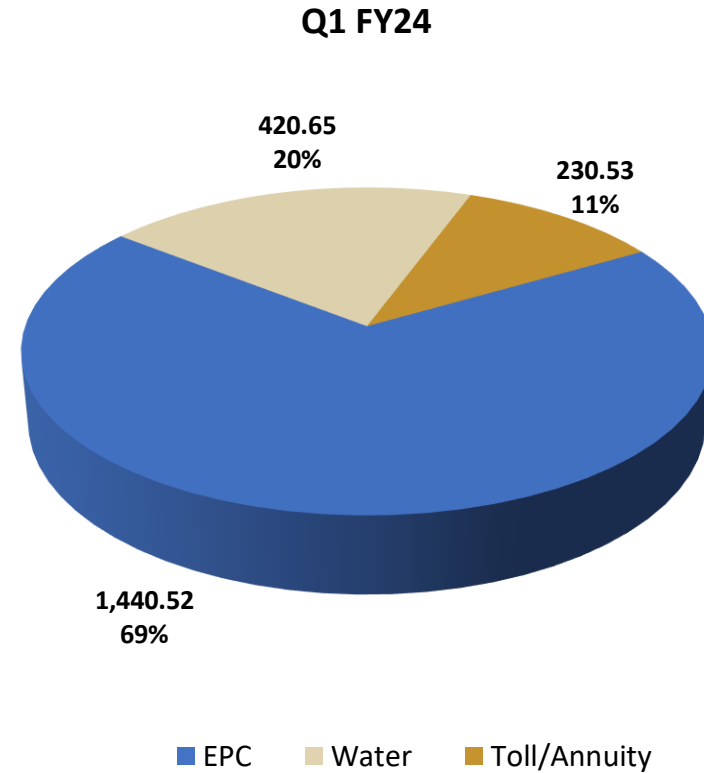
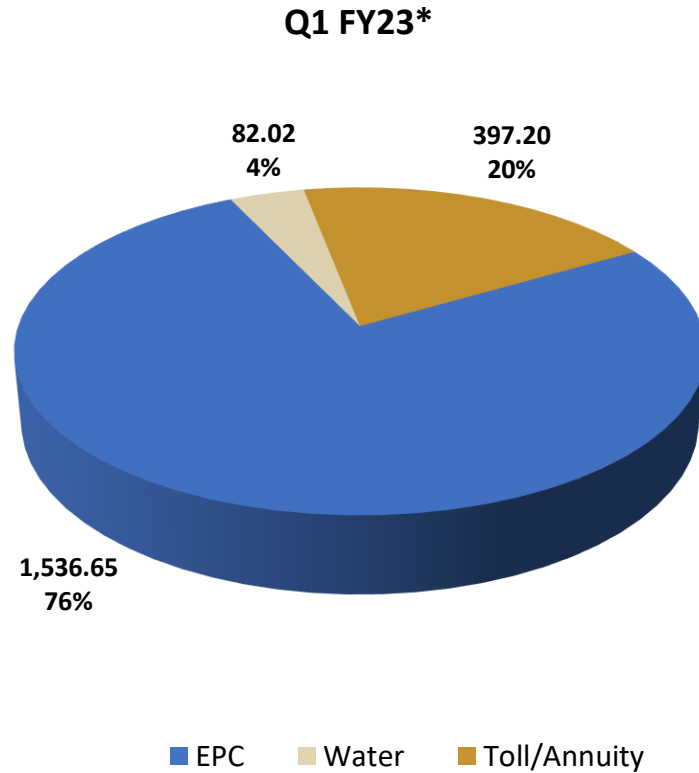
Rs. Crores	Q1 FY24	Q1 FY23 *	YoY Growth (%)
<b>REVENUE</b>	<b>2,091.70</b>	<b>2,015.87</b>	<b>4%</b>
<b>EBITDA</b>	<b>436.42</b>	<b>481.29</b>	
<b>EBITDA margin</b>	<b>20.9%</b>	<b>23.9%</b>	
Other Income	20.02	13.26	
Depreciation	47.66	104.22	
Interest	147.01	106.80	
<b>Profit Before Tax</b>	<b>261.77</b>	<b>283.54</b>	
Total Tax Expenses	81.15	79.90	
Current Tax	80.85	70.15	
Taxation in respect of earlier years	1.15	0.00	
Deferred Tax	-0.85	9.75	
<b>Profit After Tax</b>	<b>180.62</b>	<b>203.64</b>	
<b>PAT Margin</b>	<b>8.6%</b>	<b>10.1%</b>	
Share in Profit/ (Loss) of Associates accounted for using equity method	0.00	0.00	
<b>Profit After Tax</b>	<b>180.62</b>	<b>203.64</b>	
<b>PAT Margin</b>	<b>8.6%</b>	<b>10.1%</b>	
Total Other Comprehensive Income, net of tax	0.88	-0.85	
<b>Total Comprehensive income</b>	<b>181.50</b>	<b>202.79</b>	

\* - Excluding Bonus of Rs. 37.02 crs received in Q1 FY23

# Net Working Capital Days - Standalone



# Segmental Revenue Break-up-



\* - Excluding Bonus of Rs. 37.02 crs received in Q1 FY23

# Annexure – II

# Company Overview





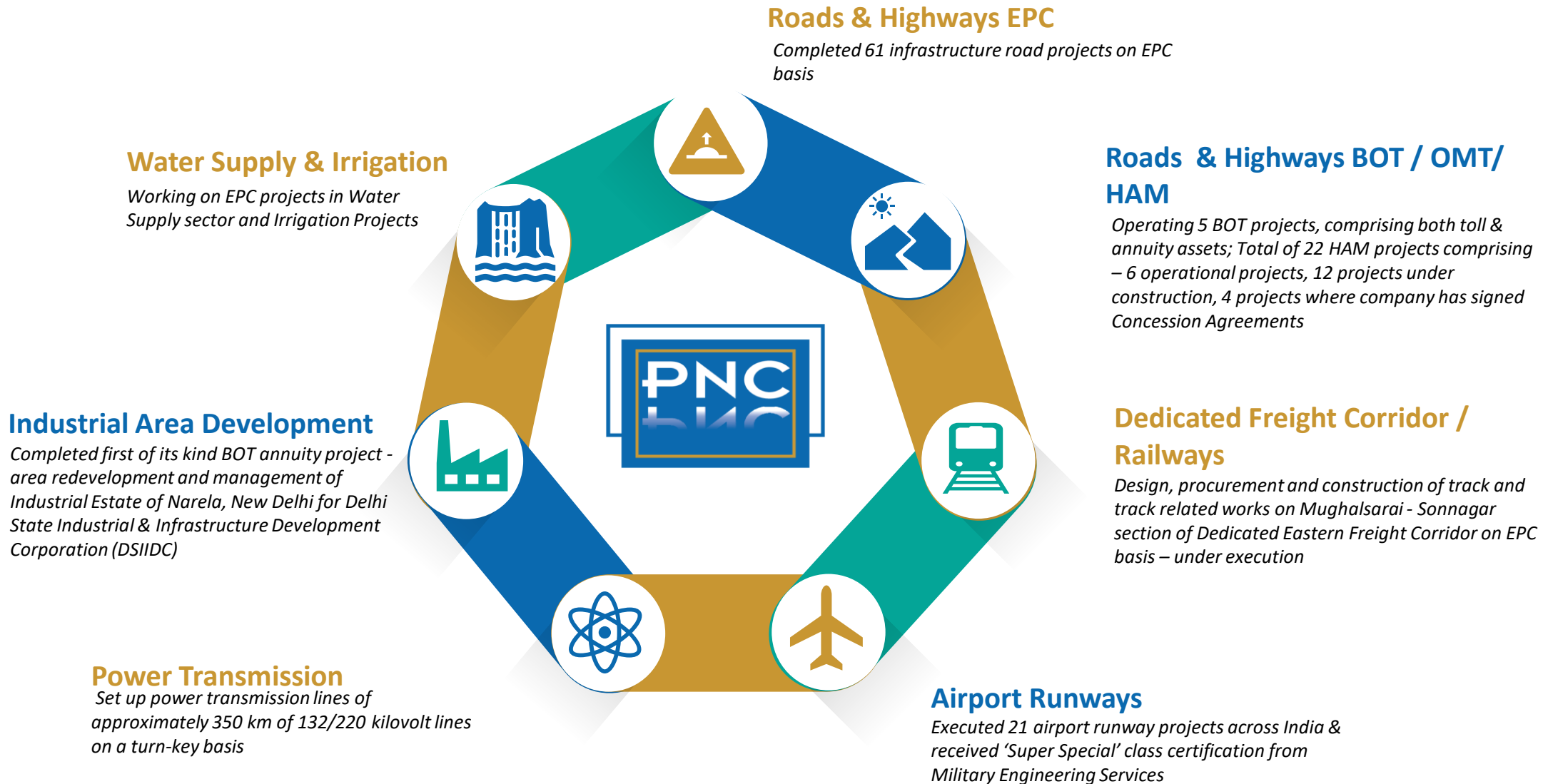
# Introduction



## Established track record of timely/early completion of projects

- Infrastructure construction, development, and management company; expertise in the execution of projects including highways, bridges, flyovers, airport runways, industrial areas, railways and transmission lines
- Executed 85 major infrastructure projects spread across 13 states, of which 61 are road EPC projects; currently executing 26 projects
- Large fleet of sophisticated equipment and professionally qualified & experienced employee base
- Operating 5 BOT projects, comprising both toll & annuity assets; Total of 22 HAM projects comprising – 6 operational projects, 12 projects under construction, 4 projects where company has signed Concession Agreements

**Strong credit rating of CARE AA+ for Long Term Loans**  
**CARE A1+ for Short Term Loans**  
**“Stable” outlook**



# Corporate Structure



## PNC Infra Holdings Limited ("PNCIHL")

- ↳ BOT Holdco for road and other infra projects
- ↳ **PNC Bareilly Nainital Highways Private Limited ("PNCBNHPL")**  
4 laning of the Bareilly-Almora section of SH 37
- ↳ **MP Highways Private Limited ("MPHPL")**  
Augmentation of the Gwalior-Bhind section of NH 92
- ↳ **PNC Delhi Industrial Infra Private Limited ("PNCDIPL")**  
Redevelopment maintenance and management of industrial estate of Narela
- ↳ **PNC Kanpur Highways Limited ("PNCKHL")**  
2 laning of the Kanpur to Kabrai section of NH 86
- ↳ **PNC Raebareli Highways Private Limited ("PNCRHPL")**  
2 laning of Raebareli to Jaunpur section of NH 231
- ↳ **PNC Kanpur Ayodhya Tollways Private Limited ("PNCKATPL")**  
OMT of Kanpur-Lucknow-Ayodhya section of NH 28
- ↳ **PNC Rajasthan Highways Private Limited ("PNCRHPL")**  
4 laning / 2 laning of Dausa-Lalsot-Kauthun section of NH-11 A (Extension) on HAM
- ↳ **PNC Chitradurga Highways Private Limited ("PNCCHPL")**  
6 laning Chitradurga - Davanagere including Chitradurga bypass on HAM
- ↳ **PNC Bundelkhand Highways Private Limited ("PNCBHPL")**  
4 laning Jhansi-Khajuraho section of NH 75/76 (Package I) on HAM
- ↳ **PNC Khajuraho Highways Private Limited ("PNCKHPL")**  
4 laning Jhansi-Khajuraho section of NH 75/76 (Package II) on HAM
- ↳ **PNC Triveni Sangam Highways Pvt. Ltd. ("PNCTSHPL")**  
6 laning of Chakeri to Allahabad section of NH - 2 on HAM
- ↳ **PNC Aligarh Highways Pvt. Ltd. ("PNCAHPL")**  
4 laning of Aligarh-Kanpur section of NH - 91 on HAM
- ↳ **PNC Challakere (Karnataka) Highways Pvt. Ltd. ("PNC(K)HPL")**  
4 laning of Challakere to Hariyur section of NH 150 A on HAM
- ↳ **PNC Unnao Highways Private Limited ("PNCUHPL")**  
4 Laning of Unnao-Lalgani section of NH 232 A on HAM

- ↳ **PNC Gomti Highways Private Limited ("PNCGHPL")**  
4 Laning of Jagdishpur Faizabad Section of NH 330 A on HAM
- ↳ **PNC Bithur Kanpur Highways Private Limited ("PNCBKHPL")**  
4 Laning of Mitrasen-Kanpur Section of NH 91 on HAM
- ↳ **PNC Meerut Haridwar Highways Private Limited ("PNCMHHPL")**  
4 laning of Meerut Nazibabad section of NH-119 on HAM
- ↳ **Sonauli Gorakhpur Highways Private Limited ("SGHPL")**  
4 laning of Sonauli - Gorakhpur section of NH-29E on HAM
- ↳ **Akkalkot Highways Private Limited ("AHPL")**  
4 laning of Badadal Maradgi S Andola section of NH-150C on HAM
- ↳ **Hardoi Highways Private Limited ("HHPL")**  
4 laning of NH-731 Hardoi District on HAM
- ↳ **Kanpur Lucknow Expressway Private Limited ("KLEPL")**  
6 laning of Kanpur Lucknow Expressway (PKG-I) of NH-31/25 on HAM
- ↳ **Awadh Expressway Private Limited ("AEPL")**  
6 laning of Kanpur Lucknow Expressway (PKG-II) of NH-31/25 on HAM
- ↳ **Yamuna Highways Private Limited ("YHPL")**  
4 laning of Mathura - Gaju Village section (Pkg-1B) of NH 530B on HAM
- ↳ **Hathras Highways Private Limited ("HHPL")**  
4 laning of Gaju Village Devinagar section (Pkg-1C) of NH-530B on HAM
- ↳ **Prayagraj Kaushambi Highway Package 3 Private Limited ("PKHP3PL")**  
4 laning of Singraur Uphar - Baranpur Kadipur Ichauli (PKG-III) of NH-731A on HAM
- ↳ **Varanasi Kolkata Highway Package 6 Private Limited ("VKHP6PL")**  
6 laning of Greenfield Varanasi-Ranchi-Kolkata Highway (Pkg-6) on HAM
- ↳ **Varanasi Kolkata Highway Package 3 Private Limited ("VKHP3PL")**  
6 laning of Greenfield Varanasi-Ranchi-Kolkata Highway (Pkg-3) on HAM
- ↳ **Varanasi Kolkata Highway Package 2 Private Limited ("VKHP2PL")**  
6 laning of Greenfield Varanasi-Ranchi-Kolkata Highway (Pkg-2) on HAM

**Joint Ventures  
PNC-SPSCPL (JV)**  
4 laning of Koilwar to Bhojpur from Km. 137.375 of NH-30 to Km. 27.370 of NH-84

**Joint Ventures  
PNC-SPSCPL (JV)**  
4 laning of Bhojpur to Buxar from Km. 27.370 to Km. 75.00 of NH-84

**Joint Ventures  
PNC-SPML (JV)**  
Construction of Haraulipur Group of Villages Water Supply Scheme (Surface Water) and Electric/Solar based Piped Ground Water Supply Scheme in Hamirpur District, Uttar Pradesh including Commissioning and Operation & Maintenance for 10 years

# Integrated Business Model



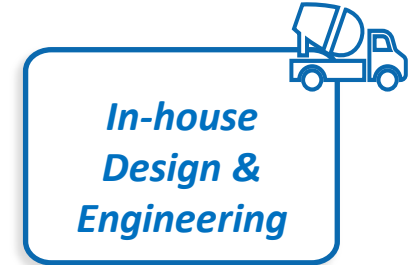
- Ownership of a fleet of modern equipment enables quick mobilization besides ensuring continuous availability of critical equipment
- Reduces costs and facilitates timely completion of projects through enhanced control



- Own / Leasing of Quarries helps in securing of raw material and project completion within scheduled time & budget



- Ensuring timely completion of projects, reducing reliance on third parties and lowering costs



- Controls the entire process from conceptualization to commissioning of a given project which helps in providing customized solutions as per clients' specific requirements



# Enhanced Execution Capability



## Strong Credit Rating

- Long term bank facilities “CARE AA+ (Double A plus)”
- Short term bank facilities “CARE A1+ (A One plus)” “Stable” outlook

## Working Capital Limits

- Fund Based Limits of Rs. 1,000 crores which will enable us to execute projects without financial constraints
- Non-Fund Based Limits of Rs. 5,000 crores will enable to Bid for higher no. of projects which are larger in size

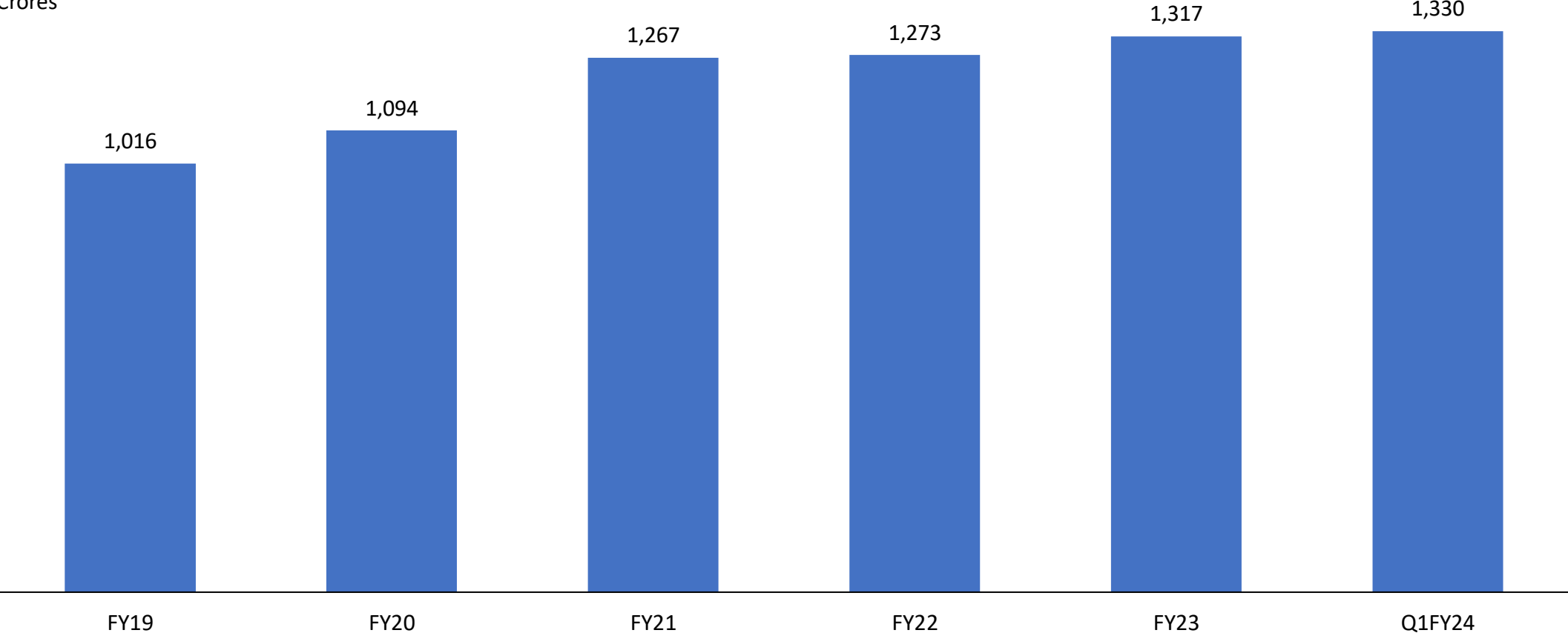
## Man and Machine added to execute more projects

- Strengthening of In-house execution team with induction of engineers with strong technical knowledge
- Investments in Machinery over the years to augment and upgrade the execution capabilities

# Enhanced to Augment and upgrade the execution



Rs. Crores

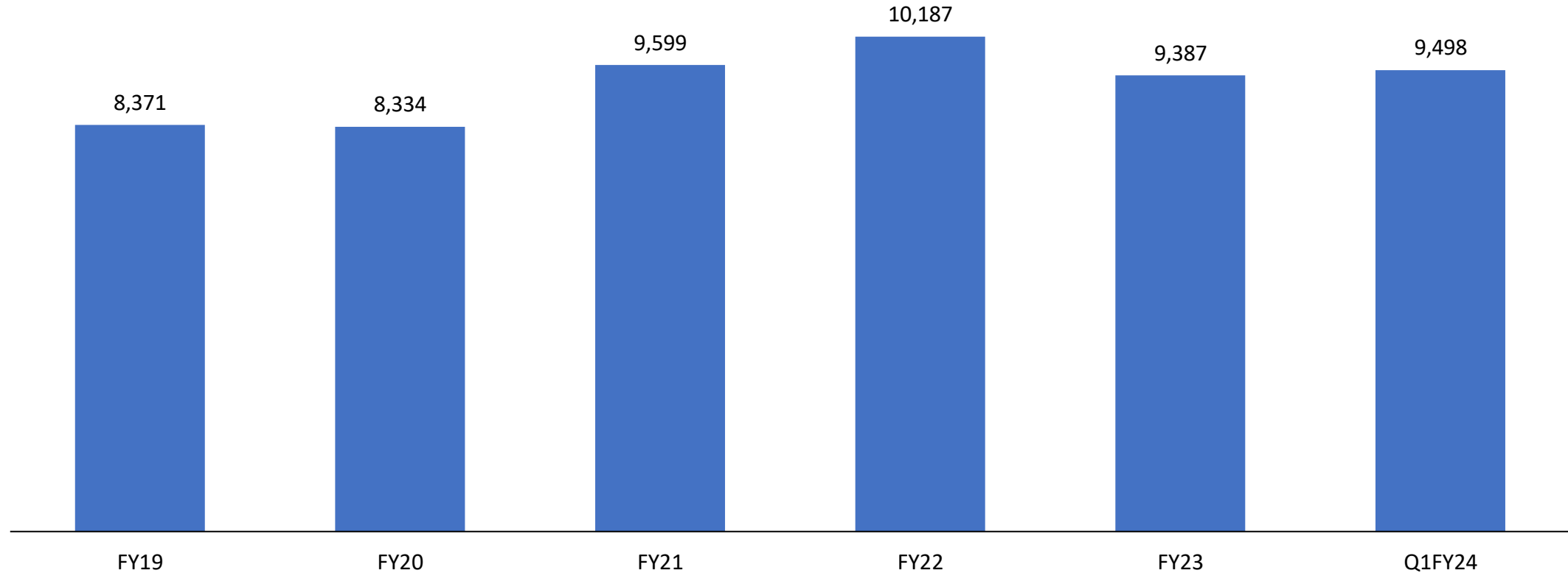


**Present Capex will enable us to achieve a Turnover of Rs. 10,000-12,000 crores**

# Strengthening of in-house execution team



No. of Employees



**Strengthening of In-house execution team with induction of engineers with strong technical knowledge**

# Strong Credit Rating



## Upgraded

- PNC Infratech Ltd.
  - ✓ Long term bank facilities at CARE AA+; Stable (Double A plus; Outlook: Stable)
  - ✓ Reaffirmed Short term bank facilities at CARE A1+ (A One plus)
- PNC Bundelkhand Highways Pvt. Ltd.
  - ✓ Long term bank facilities at CARE AA+; Stable (Double A; Outlook: Stable)
- PNC Raebareli Highways Private Limited.
  - ✓ Long term bank facilities (Senior debt) at CARE AA+; Stable (Double A plus; Outlook: Stable).
- PNC Kanpur Highways Limited
  - ✓ Long term bank facilities at CARE AA-; Stable (Double A Minus; Outlook: Stable)
- PNC Aligarh Highways Pvt. Ltd.
  - ✓ Long term bank facilities at CARE AA+; Stable (Double A plus; Outlook: Stable)

## Assigned

- PNC Meerut Haridwar Highways Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- Yamuna Highways Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- Akkalkot Highways Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- Kanpur Lucknow Expressway Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- Awadh Expressway Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- Hathras Highways Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities

## Reaffirmed

- PNC Rajasthan Highways Private Limited
  - ✓ Non Convertible Debentures at CARE AAA; Stable (Triple A; Outlook: Stable)
- MP Highways Private Limited.
  - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- PNC Bithur Kanpur Highways Private Limited.
  - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- PNC Gomti Highways Private Limited.
  - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- PNC Bareilly Nainital Highways Private Limited
  - ✓ Long term bank facilities at CARE BBB+; Stable (Triple B Plus; Outlook: Stable)
- PNC Triveni Sangam Highways Pvt. Ltd.
  - ✓ CARE A-; Stable (Single A Minus; Outlook: Stable) on long term bank facilities
- PNC Challakere (Karnataka) Highways Pvt. Ltd.
  - ✓ Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)
- PNC Unnao Highways Pvt. Ltd.
  - ✓ CARE A; Stable (Single A; Outlook: Stable) on long term bank facilities
- PNC Chitradurga Highways Pvt. Ltd.
  - ✓ CARE AA; Stable (Double A; Outlook: Stable) on long term bank facilities
- PNC Khajuraho Highways Pvt. Ltd.
  - ✓ CARE AA; Stable (Double A; Outlook: Stable) on long term bank facilities

# Experienced Promoters



**Mr. Pradeep Kumar Jain**

## **Chairman & Managing Director**

- Over 40 years of experience in the construction, infrastructure sector and allied areas
- Responsible for overall administration and supervision of projects and liaison with agencies



**Mr. Naveen Kumar Jain**

## **Promoter**

- Over 31 years of experience in industries such as construction, cold storage, transportation, machineries and transport organization



**Mr. Chakresh Kumar Jain**

## **Managing Director**

- Over 30 years of experience in development of infrastructure sector, such as construction of highways, airports, rail over-bridges among others
- Responsible for overall finance, project management & administration



**Mr. Yogesh Kumar Jain**

## **Managing Director**

- Over 25 years of experience in planning, execution, supervision of work starting from pre-qualification and tendering up to completion and handing over of sites
- Responsible for technical supervision of projects up to completion stage of such projects

# Board of Directors



**Mr. Pradeep Kumar Jain**  
*Chairman & Managing Director*



**Mr. Chakresh Kumar Jain**  
*Managing Director*



**Mr. Yogesh Kumar Jain**  
*Managing Director*



**Mr. Anil Kumar Rao**  
*Whole-time Director*



**Mr. Talluri Raghupati Rao**  
*Wholetime Director*



**Mr. Krishan Kumar Jalan (IAS)**  
*Independent Director*



**Mr. Gauri Shankar**  
*Independent Director*



**Mr. Subhash Chander Kalia**  
*Independent Director*



**Mr. Ashok Kumar Gupta**  
*Independent Director*



**Ms. Deepika Mittal**  
*Independent Director*



# Clientele



**State Water & Sanitation Mission**  
**NAMAMI GANGE AND RURAL WATER SUPPLY DEPARTMENT**  
Government of Uttar Pradesh



Uttar Pradesh Power Corporation Limited



## DIVERSIFICATION

- Leveraging Strong Project Execution track record to diversify into new functional areas of infrastructure development
- Expand presence in development of industrial areas and dedicated freight corridor projects
- Diversify into waste management, water-related infrastructure projects such as river-connecting

## STRONG RELATIONSHIP

- Maintaining Strategic Alliances with companies whose Resources, Skills & Strategies for synergy
- Enters in project-specific JVs or sub-contracting relationships

## COMPETITIVENESS

- Improve performance and competitiveness of existing business through investments in technology, equipment and skilled manpower
- Investments in modern equipment will ensure cost effective execution

## FOCUSED APPROACH

- Continue to focus on our Core EPC Strength & Regional Expertise
- Increase presence in BOT, OMT & HAM projects by leveraging our technical and financial credentials developed through our focus on core EPC projects



**For further information, please contact:**

**Company :**

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CIN: L45201DL1999PLC195937

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Vice President - Finance

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**Investor Relations Advisors :**

Strategic Growth Advisors Pvt. Ltd.  
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