

PNC Infratech Limited

Result Update Presentation - Q4 & FY19



Safe Harbour



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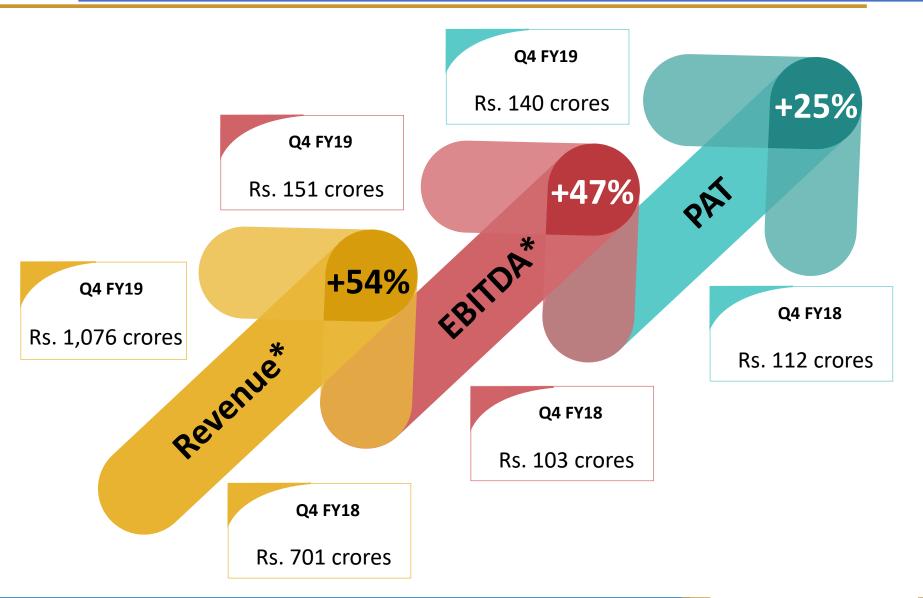


Key Highlights & Financials

PNC infratech

Key Highlights for Q4 FY19





Key Highlights for FY19





Revenue* of Rs. 3,072 crores in FY19 as compared to Rs. 1,798 crores in FY18

EBITDA* of Rs. 432 crores in FY19 compared to Rs. 261 Crores in FY18 PAT of Rs. 325 crores in FY19 compared to Rs. 251 Crores in FY18 Remaining value of contracts under execution as on March 31st, 2019

Net Working Capital Days of 97 Days as on 31st March 2019

Key Highlights: Early Completion Bonus



Agra - Lucknow Expressway

Raebareli - Jaunpur BOT (Annuity) Project

Aligarh - Moradabad Highway Project

- Received Rs. 58.23 crore onus for the early completion on 3rd February 2018, has been accounted in Q4 FY18
- Bonus has been calculated at 0.04% of the total contract price, for each day of early completion
- Project completed 89 days ahead of the scheduled completion
- Bonus amount is highest amount of early completion bonus ever received by the Company

- ✓ Received Rs. 33.73 crore towards the 'Bonus Annuity' by one of its subsidiary company namely PNC Raebareli Highways Private Limited on 8th May 2018
- PNC Infratech being the EPC contractor is entitled for 75% of the bonus amount, which is Rs. 25.30 crore, https://has.been.accounted-in-Q1-FY19 financials
- Project completed 96 days ahead of the scheduled completion

- Received 'Provisional Completion Certificate' (PCC) for Aligarh - Moradabad Highway Project executed by the Company on EPC mode
- PCC received on 13th May2019
- ✓ Company has become
 entitled for early completion
 bonus @ 0.03% of the
 Contract Price (Rs. 644.5
 crore) for each day of early
 completion
- Project completed 73 days ahead of the scheduled completion

Financial Closure Achieved for all HAM Projects



Financial Closure Achieved for All 7 Projects of which 6 Project are Under Construction

BPC -Rs. 881 Crores

2 laning with paved shoulders of Dausa- Lalsot- Kauthun section of NH-11 A (Extension) in the state of Rajasthan under NHDP IV BPC -Rs. 1,434 Crores

6 laning Chitradurga -Davanagere including Chitradurga bypass, in the state of Karnataka under NHDP V Mar-17

BPC Rs. 1,310 Crores

4 laning Jhansi-Khajuraho section of NH 75/76 (Package II) from km 76.30 to km 161.70 in the states of UP & MP under NHDP III Mar-17

BPC Rs. 1,410 Crores

4 laning Jhansi -Khajuraho section of NH 75/76 (Package I) from km 0.00 to km 76.30 in the states of UP & MP under NHDP III

BPC -Rs. 2,159 Crores

6 laning of Chakeri to Allahabad section of NH - 2 in the state of Uttar Pradesh under NHDP Phase-V BPC -Rs. 1,197 Crores

4 laning of Aligarh-Kanpur section of NH - 91 in the state of Uttar Pradesh under NHDP Phase-IV Jun-18

BPC Rs. 1,157 Crores

4 laning of Challakere to Hariyur section of NH – 150 A in the state of Karnataka under Bharatmala Pariyojna

Appointed Date Awaited for Challakere Hariyur Project



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Order-book Details

Robust Order-book of over Rs. 12,200 crores



- Remaining value of contracts under execution of Rs. 12,210 crores as on March 31, 2019. The below order is not included in orderbook as on March 31, 2019:
 - Financial closure achieved and awaiting appointed date for 4 laning of Challakere to Hariyur section of NH 150 A in the state of Karnataka under Bharatmala Pariyojna on HAM for a Bid Project Cost of Rs. 1157.0 Crore with a EPC cost of Rs. 935 crores

Key EPC Projects Under Construction	Awarding Authority	Remaining Value (Rs. Crores)
Nagpur-Mumbai Expressway	MSRDC	1,999
Chakeri-Allahabad	NHAI	1,866
Purvanchal Expressway, Pkg-V	UPEIDA	1,467
Aligarh-Kanpur	NHAI	1,033
Purvanchal Expressway, Pkg-VI	UPEIDA	930
Jhansi –Khajuraho (Package I)	NHAI	825
Top 6 projects		8,120
Other Projects		4,090
Total Order Book		12,210
Top 6 projects as % to Total Order Book		66%

Road EPC projects constitute 99% of order-book

Execution Status of Key Project



Project	Project Type	Execution Status
Nagina-Kashipur	EPC	Appointed Date received and project is under-construction
Koliwar-Bhojpur	EPC	Appointed Date received and project is under-construction
Bhojpur-Buxar	EPC	Appointed Date received and project is under-construction
Varanasi-Gorakhpur	EPC	Appointed Date received and project is under-construction
Aligarh-Moradabad	EPC	Appointed Date received and project is under-construction
Varanasi-Gorakhpur	EPC	Appointed Date received and project is under-construction
Sansarpur-Gobindpur	EPC	Appointed Date received and project is under-construction
Gobindpur-Mojrapur	EPC	Appointed Date received and project is under-construction
Nagpur-Mumbai Expressway, Pkg-IV	EPC	Appointed Date received and project is under-construction
Dausa-Lalsot-Kathun	HAM	Appointed Date received and project is under-construction
Chitradurga-Davanagere	HAM	Appointed Date received and project is under-construction
Jhansi-Khajuraho (Package I)	HAM	Appointed Date received and project is under-construction
Jhansi-Khajuraho (Package II)	HAM	Appointed Date received and project is under-construction
Chakeri to Allahabad	НАМ	Appointed Date received and project is under-construction
Aligarh-Kanpur Package-II	НАМ	Appointed Date received and project is under-construction
Challakere to Hariyur section	НАМ	Financial Closure Achieved, Appointed Date is Awaited



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PORTFOLIO OF DEVELOPMENT PROJECTS ON PPP MODE

PNC infratech

Sizeable Project Portfolio: Operational Projects



Project	% Stake	Authority	State / Stretch	Туре	JV Partners	Kms / Lanes	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	PNC Share of Invested Amount (Rs. Crs)	Grant (Rs. Crs)	Total Debt (Rs. Crs)	Debt as on 31 st Mar. '19 (Rs. Crs)
Ghaziabad Aligarh (Note 1)	35%*	NHAI	UP / NH-91	Toll	SREI, Galfar	125 / 4	2,019.0	194.0	67.9 / 118.1#	311.0	1,514.0	1,048
Kanpur Kabrai	100%	NHAI	UP / NH-86	Toll	-	123 / 2	458.5	67.5	67.5	123.0	268.0	194
Gwalior Bhind	100%	MPRDC	MP / NH-92	Toll	-	107.68 / 2	340.3	78.3	78.3	27.0	235.0	189
Bareilly Almora	100%	UPSHA	UP / SH-37	Toll	-	54 / 4	604.5	74.6	74.6	70.0	460.0	436
Rae Bareli Jaunpur	100%	NHAI	UP / NH- 231	Annuity	-	166.40 / 2	837.4	139.6	139.6	0.0	697.8	605
Narela Industrial Area	100%	DSIIDC	Delhi / NA	Annuity	-	33 / -	175.0	35.0	35.0	0.0	140.0	82
Kanpur Ayodhya	100%	NHAI	UP / NH-28	ОМТ	-	217 / 4	<u>-</u>	0.1	0.1	<u>-</u>	<u>-</u>	-
							4,434.7	589.1	463.0 ^	531.0	3,314.8	2,554

All Projects are Operational

Note 1 - Signed Share Purchase Agreement for sale of 35% stake with Cube Highways and Infrastructure Pte. Ltd. on May 04, 2019

Asset Monetization Plan



- Execution of Share Purchase Agreement (SPA) for Divestment of Stake in "Ghaziabad Aligarh Road Project"
 - ✓ Signed SPA for sale of 35% stake (includes 19.88% holding with wholly owned subsidiary of PNC Infratech Ltd.) with Cube Highways and Infrastructure Pte. Ltd. on May 04, 2019
 - ✓ **Total Enterprise Value (EV)** of the entire project is **Rs. 1,834 crores** subject to adjustments of debt and other capital and operational costs at the Closing Date
 - Likely total cash inflow of over Rs. 300 crores for the Company
 - ✓ Rs. 1,060 crores will reduce from the total exposure for Lenders prospects resulting Bankers will be more comfortable for further funding to PNC Group

Proposed disinvestment is expected to augment financial resources for funding present and future projects

Final Arbitration Award in Narela Industiral Estate Project



- Realized Rs. 145.63 crore towards the final arbitration award published in its favour of PNC Delhi Industrialinfra Private Limited on 17th May 2019
 - ✓ PNC Delhi Industrialinfra Private Limited is a wholly owned subsidiary of the Company and is a concessionaire for the project of "Redevelopment & Management of Narela Industrial Estate in Delhi"
 - ✓ The Final Arbitration award was published on 17th November 2018
 - ✓ Received total arbitration award of Rs. 188.63 crores
 - Received Rs. 43.0 crores crore as an interim award from Delhi State Industrial & Infrastructure Development Corporation (DSIIDC) in January 2018
 - Received Rs. 145.63 crore from DSIIDC on 17th May 2019
 - ✓ Out of the total amount of Rs. 188.63 crores
 - Rs. 129.0 crore is towards the six outstanding annuities
 - Rs. 59.63 crore is towards interest and other claims

Sizeable Project Portfolio: HAM Projects



Project	% Stake	Authority	State / Stretch	Туре	JV Partners	Kms / Lanes	TPC (Rs. Crs)	Invested Equity (Rs. Crs)	PNC Share of Invested Amount (Rs. Crs)	Total Debt (Rs. Crs)	Debt as on 31 st Mar. '19 (Rs. Crs)
Dausa-Lalsot	100%	NHAI	Raj/ NH11A	Hybrid	-	83.45/ 4/2	820	59	59	371	261
Chitradurga – Davanagere	100%	NHAI	Karnataka / NH 48	Hybrid	-	72.7/6	1,338	55	55	606	245
Jhansi- Khajuraho (Package I)	100%	NHAI	UP & MP / NH 75/76	Hybrid	-	76.3 / 4	1,342	64	64	604	140
Jhansi- Khajuraho (Package II)	100%	NHAI	UP & MP / NH 75/76	Hybrid	-	85.4 / 4	1,262	43	43	590	233
Chakeri- Allahabad	100%	NHAI	UP / NH 2	Hybrid	-	145.1 / 6	2,018	3.75	3.75	873	-
Aligarh-Kanpur	100%	NHAI	UP / NH- 91	Hybrid	-	45 / 4	1,104	3.25	3.25	500	-
Challakere- Hariyur	100%	NHAI	Karnataka / NH 150 A	Hybrid	-	55.7 / 4	1,013	3.25	3.25	440	-
							8,897	231.25	231.25	2,171	879

Equity Requirement over the next 2-3 years of approximately Rs. 600 Crs for all 7 HAM projects

Financial Closure achieved for all 7 HAM Projects within Stipulated Time





<u>Annexure I – Summary Financials</u>

Standalone Profitability Statement – Q4



Rs. Crores	Q4 FY19	Q4 FY18	YoY Growth (%)
REVENUE*	1,075.71	700.65	54%
EBITDA*	151.18	102.68	47%
EBITDA margin*	14.1%	14.7%	-60
Bonus	0.00	58.23	
Other Income	12.26	6.64	
Depreciation	28.22	21.68	
Interest	19.40	8.54	
Profit Before Tax	115.82	137.34	
Total Tax Expenses	-24.11	25.81	
Current Tax	38.90	25.30	
Taxation in respect of earlier years	-65.78	0.0	
Deferred Tax	2.77	0.52	
Profit After Tax	139.93	111.52	25%
PAT Margin	13.0%	15.92%	-291
Total Other Comprehensive Income, net of tax	-0.64	-0.58	
Total Comprehensive income	139.29	110.95	26%
Cash Profit (Total Comprehensive Income + Depreciation)	167.50	132.6	26%
Cash Profit Margin	15.57%	18.93%	-336

Standalone Profitability Statement – Full Year



Rs. Crores	FY19	FY18	YoY
REVENUE*	3,071.57	1,798.35	71%
EBITDA*	432.0	260.60	66%
EBITDA margin*	14.1%	14.5%	-43
Bonus	25.30	58.23	
Other Income	43.04	23.02	
Depreciation	92.24	77.20	
Interest	64.09	30.72	
Profit Before Tax	344.04	233.93	47%
Total Tax Expenses	19.13	-17.11	
Current Tax	82.88	32.30	
Taxation in respect of earlier years	-65.78	-49.85	
Deferred Tax	2.03	0.43	
Profit After Tax	324.91	251.04	29%
PAT Margin	10.6%	14.0%	-338
Total Other Comprehensive Income, net of tax	-0.95	-0.41	
Total Comprehensive income	323.96	250.63	29%
Cash Profit (Total Comprehensive Income + Depreciation)	416.21	327.84	27%
Cash Profit Margin	13.55%	18.2%	-468

Standalone Balance Sheet

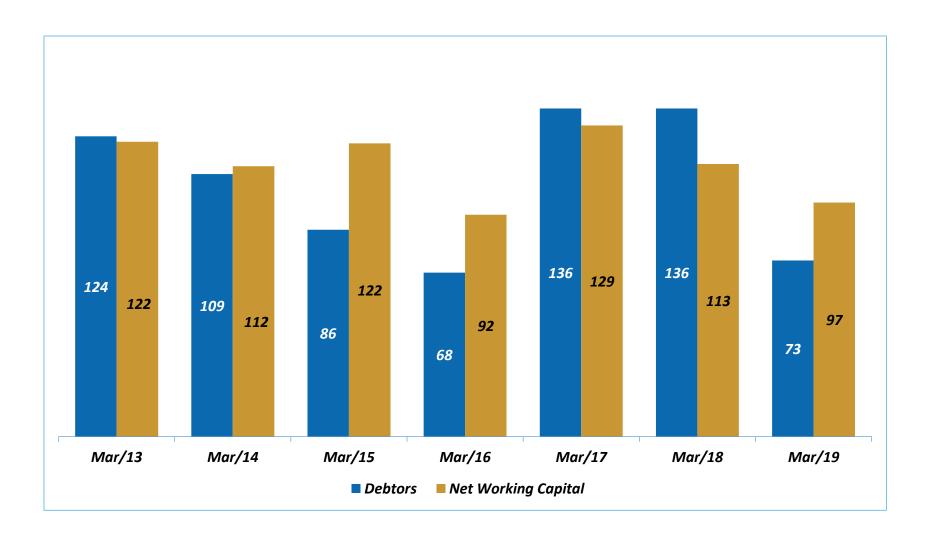


ASSETS (Rs. Crores)	Mar-19	Mar-18
(1) NON-CURRENT ASSETS		
(a) Property, plant & equipment	613.51	404.81
(b) Capital work-in-progress	6.21	11.14
(c) Intangible Asset	1.98	1.60
(d) Financial assets		
(i) Investments	573.03	494.79
(ii) Other Financial Assets	200.84	167.67
(e) Deferred Tax Asset	0.51	2.03
(f) Other Non - current assets	343.38	298.65
Sub Total (A)	1,739.45	1,380.69
(2) CURRENT ASSETS		
(a) Inventories	403.55	175.75
(b) Financial Assets		
(i) Trade receivables	615.43	689.99
(ii) Cash and cash equivalents	251.87	106.12
(iii) Bank Balances other than (ii) above	57.55	41.17
(iv) Other Financial Assets	459.97	245.08
(c) Current tax assets (net)	0.00	0.00
(d) Other current assets	187.74	147.63
Sub Total (B)	1,976.11	1,405.75
Total Assets (A+B)	3,715.56	2,786.44

EQUITY AND LIABILITIES (Rs. Crores)	Mar-19	Mar-18
EQUITY		
(a) Equity Share capital	51.31	51.31
(b) Other equity	2,063.89	1,755.39
Sub Total (C)	2,115.20	1,806.70
LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	283.68	128.55
(ii) Other Financial Liabilities excl. provisions	111.41	107.26
(b) Provisions	8.84	4.70
(c) Other Non-Current Liabilities	258.86	57.92
Sub Total (D)	662.80	298.44
(2) Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	0.00	0.00
(ii) Trade Payables	473.74	462.84
(iii) Other Financial Liabilities excl. provisions	287.68	140.49
(b) Other current liabilities	173.30	65.11
(c) Provisions	2.85	12.85
Sub Total (E)	937.57	681.30
Total Equity & Liabilities (C+D+E)	3,715.564	2,786.44

Net Working Capital Days*





^{* -} Standalone

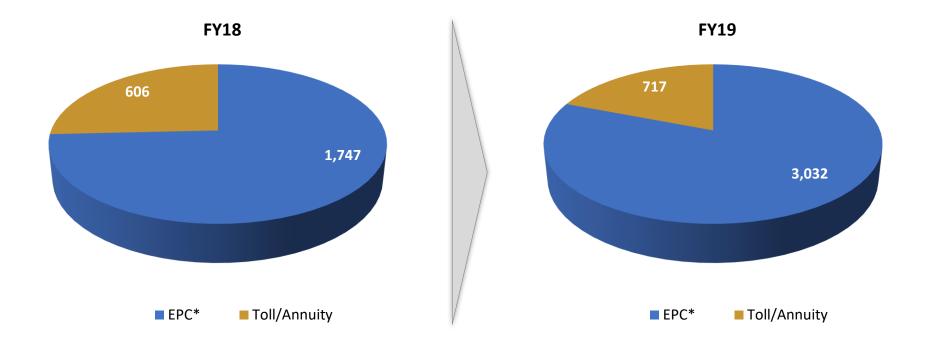
Consolidated Profitability Statement – Full Year



Rs. Crores	FY19	FY18	YoY
REVENUE*	3,749.1	2,353.16	59%
EBITDA*	981.5	710.86	38%
EBITDA margin*	26.2%	30.2%	-403
Bonus	25.30	58.23	
Other Income	46.62	24.35	
Depreciation	346.46	261.81	
Interest	347.98	309.31	
Profit Before Tax	358.98	222.33	61%
Total Tax Expenses	8.31	-26.65	
Current Tax	89.73	35.34	
Taxation in respect of earlier years	-65.77	-49.92	
Deferred Tax	-15.65	-12.06	
Net Profit from Continuing Operations	350.67	248.98	41%
Share in Profit /(Loss) of Associates and Joint Ventures accounted for using equity method	0.70	-5.97	
Net Profit After Tax	351.36	243.01	45%
PAT Margin	9.4%	10.3%	-95
Total other Comprehensive income, net of tax	-0.95	-0.25	
Total Comprehensive income for the Period	350.42	242.76	44%
Cash Profit (Total Comprehensive Income + Depreciation)	696.88	504.57	38%
Cash Profit Margin	18.59%	21.4%	-285

Segmental Revenue Break-up – Full Year





Consolidated Balance Sheet



ASSETS (Rs. Crores)	Mar-19	Mar-18
(1) NON-CURRENT ASSETS		
(a) Property, plant & equipment	616.70	409.23
(b) Capital work-in-progress	6.21	11.14
(c) Intangible Asset	1,617.14	1,869.51
(d) Financial assets		
(i) Investments	29.89	29.19
(ii) Trade Receivables	2,195.97	1,640.26
(iii) Other Financial Assets	200.96	167.75
(e) Deferred Tax Asset	38.13	15.07
(f) Other Non - current assets	609.54	349.22
Sub Total (A)	5,314.53	4,491.36
(2) CURRENT ASSETS		
(a) Inventories	403.55	175.75
(b) Financial Assets		
(i) Investments	232.64	140.14
(ii) Trade receivables	519.41	594.53
(iii) Cash and cash equivalents	297.41	144.00
(iv) Bank balances other than (iii) above	111.00	41.17
(iv) Other Financial Assets	176.57	119.48
(c) Current tax assets (net)	0.00	0.00
(d) Other current assets	199.25	195.59
Sub Total (B)	1,939.84	1,410.67
Total Assets (A+B)	7,254.37	5,902.03

EQUITY AND LIABILITIES (Rs. Crores)	Mar-19	Mar-18
EQUITY		
(a) Equity Share capital	51.31	51.31
(b) Other equity	1,973.08	1,637.40
Non Controlling Interest	0.00	0.01
Sub Total (C)	2,024.39	1,688.72
LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,515.07	1,842.72
(ii) Trade Payables	837.29	988.16
(iii) Other Financial Liabilities	111.20	130.20
(b) Provisions	185.08	119.96
(c) Deferred Tax Liability	0.00	0.00
(d) Other Non-Current Liabilities	438.37	155.55
Sub Total (D)	4,087.01	3,236.59
(2) Current Liabilities		
(a) Financial liabilities		
(i) Borrowings	19.50	22.51
(ii) Trade Payables	478.79	472.69
(iii) Other Financial Liabilities	463.26	264.90
(b) Other current liabilities	162.31	199.78
(c) Provisions	19.13	16.84
Sub Total (E)	1,142.98	976.71
Total Equity & Liabilities (C+D+E)	7,254.37	5,902.03

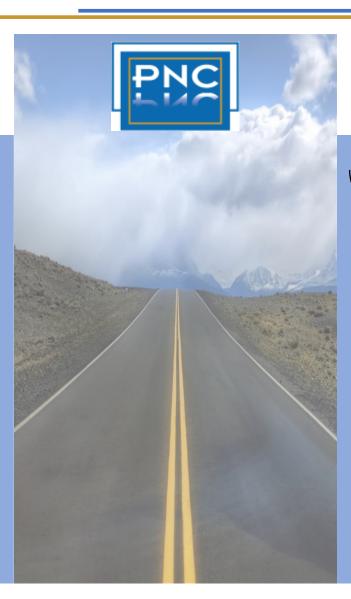


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<u>Annexure II – Company Overview</u>

Introduction





Established track record of timely/early completion of projects



Infrastructure construction, development and management company; expertise in execution of projects including highways, bridges, flyovers, airport runways, industrial areas and transmission lines



Executed 64 major infrastructure projects spread across 13 states, of which 41 are road EPC projects; currently executing 21 projects



Large fleet of sophisticated equipment and professionally qualified & experienced employee base



Operating 6 BOT & 1 OMT project, comprising of both toll & annuity assets; Total 7 HAM projects comprising - 6 HAM project underconstruction, for balance 1 projects Financial Closure is achieved and Appointed date is awaited

Strong credit rating of CARE AA- for Long Term, CARE A1+ for Short Term Loans, "Stable" outlook

Business Overview



Design, procurement and construction of track and track related works on Mughalsarai - Sonnagar section of Dedicated Eastern Freight Corridor on EPC basis – under execution

Set up power transmission lines of approximately 350 km of 132/220 kilovolt lines on a turn-key basis Operating 6 BOT & 1 OMT project, comprising of both toll & annuity assets; Total 7 HAM projects comprising - 6 HAM project underconstruction, for balance 1 projects Financial Closure is achieved and Appointed date is awaited

Industrial Area Development Pedicated Freight Corridor / Railways

Roads & Highways EPC

Power Transmission

Airport Runways

Roads & Highways BOT / OMT/ HAM

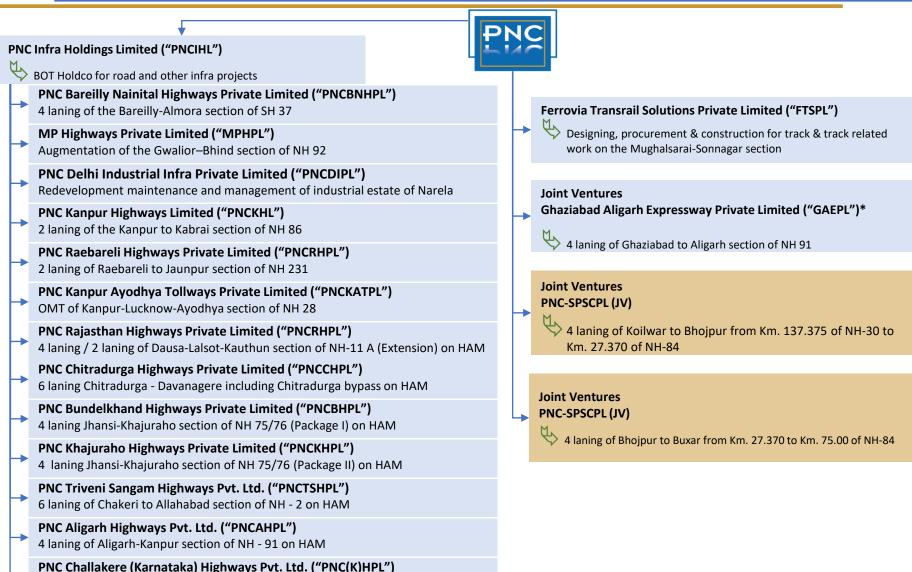
Completed first of its kind BOT annuity project - area redevelopment and management of Industrial Estate of Narela, New Delhi for Delhi State Industrial & Infrastructure Development Corporation (DSIIDC)

Completed 41 infrastructure road projects on EPC basis

Executed 20 airport runway projects across India & received 'Super Special' class certification from Military Engineering Services

Corporate Structure





4 laning of Challakere to Hariyur section of NH 150 A on HAM

Integrated Business Model



Equipment Bank

- Ownership of a fleet of modern equipment enables quick mobilization besides ensuring continuous availability of critical equipment
- Reduces costs and facilitates timely completion of projects through enhanced control





In-house Design & Engineering

Controls the entire process from conceptualization to commissioning of a given project which helps in providing customized solutions as per clients' specific requirements

Own Quarries / Raw Material Sourcing

 Own / Leasing of Quarries helps in securing of raw material and project completion within scheduled time & budget





In-house Construction

Ensuring timely completion of projects, reducing reliance on third parties and lowering costs

Enhanced Execution Capability



Man and Machine added to execute more projects

- Strengthening of In-house execution team with induction of engineers with strong technical knowledge
- Investments in Machinery over the years to augment and upgrade the execution capabilities



Strong Credit Rating

- Long term bank facilities "CARE AA-(Double A Minus)"
- Short term bank facilities "CARE A1+ (A One plus)"
- "Stable" outlook

Enhanced Working Capital Limits

- Enhanced Fund Based Limits from Rs. 650 crores to Rs. 750 crores which will enable us to execute projects without financial constraints
- Enhanced Non-Fund Based Limits from Rs. 2,650 crores to Rs. 3,350 crores will enable to Bid for higher no. of projects which are larger in size

Enhanced to augment & upgrade the execution



Rs. Crores

- Capex addition



Capex over last 4 years will enable us to achieve a Turnover of over Rs. 5,000 crores

In-house Equipment Bank



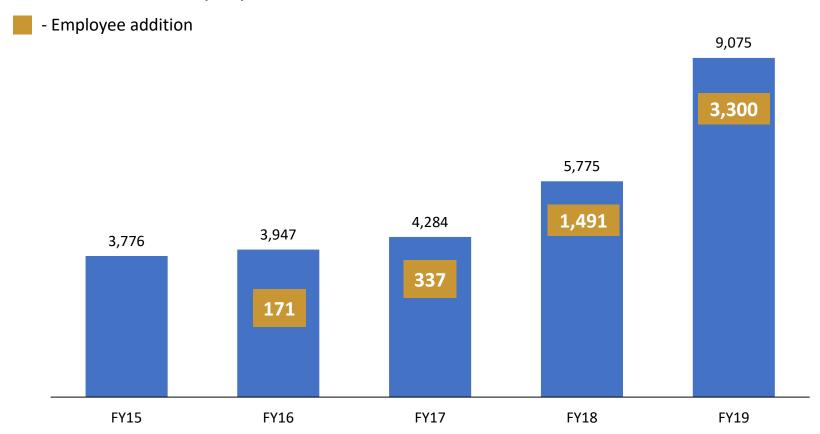
Name of Machinery	OEM	Quantity
Heavy Duty Vehicles	Ashok Leyland, Tata Motors	1,178
Diesel Generators	Cummins/Jackson, Sudhir, Kirloskar, A/L, Greaves, Prakash, Escorts	469
Light Duty Vehicles and Attachments	Mahindra, Tata, Farm Trac, John Deere	399
Passenger Vehicles	Toyota, Mercedes, Tata, Mahindra, BMW	143
Backhoe Loader	CAT, JCB	130
Storage Tank		125
Weigh Bridge upto 100 Ton	Ashbee/ Vishwakarma/ Jyoti Weighing	108
Hydraulic Excavators	Komatsu, CAT, Volvo, Dozco	107
Wheel Loaders	CAT, HM, Liugong	107
Soil Compactors	Escorts, Greaves, IR, Volvo, HAMM	106
Air Compressor (Upto 350 CFM)	IR, Local	92
Paver Finisher (Concrete / Bituminous / Slipform)	Voegele, Wirtgen, Volvo, IR, Apollo, Multiquip	80
Vibratory Tandem Rollers	IR, HAMM, Dynapac	78
Motor Grader and Dozers	CAT, Volvo, Sany, SEM	74
Concrete Batching Plant & Concrete Mixture	Schwing Stetters, Universal, Allen Buildwell	68
Cranes (Goliath, Tower, Hydra)	Alpha, CAT, Escorts	47
Tar Boiler/Bitumen Distributor	Local, Apollo, Allwin	44
Tower Light	Bellstone, IR, Akshay Patra, Prakash	38
Crusher Plants & Sand Screen/Washing Plant	Metso, Terex, Local, Wier Minerals	35
Static Roller / Plate Compactors	Atlas Copco, Local	34
Broomer	Apollo, Allwin	33
Hot Mix Plants	Apollo, Linnhoff, Speco, Shiv Shakti	21
Wet Mix Plants	Apollo, Everest, Shiv Shakti	21
Kerb Paver	Apollo, Arrow, Roadtech	20
Concrete Pump and Placer	Schwing Stetter, Putz, Greaves, Surilla	20
PTR	HAMM, IR, Greaves	12
Chilling Plant	Schwing Stetter	11
Milling Machine	Wirtgen	3
Gross Block*		Rs. 1,016 crore

PNC infratech * As on March 31, 2019

Strengthening of In-house execution team



Current Total Employees: Over 9,000



Strengthening of In-house execution team with induction of engineers with strong technical knowledge

Strong Credit Rating



Reaffirmed

- PNC Infratech Ltd.
 - ✓ Long term bank facilities stands at CARE AA- (Double A Minus)
 - ✓ Short term bank facilities stands at CARE A1+ (A One plus)
- PNC Delhi Industrialinfra Pvt. Ltd.
 - ✓ Long term bank facilities at CARE BBB; Stable (Triple B; Outlook: Stable)
- PNC Bareilly Nainital Highways Pvt. Ltd.
 - ✓ Long term bank facilities at CARE BBB; Stable (Triple B; Outlook: Stable)
- PNC Rajasthan Highways Pvt. Ltd.
 - ✓ Long term bank facilities at CARE A-; Stable (Single A Minus; Outlook: Stable
 - ✓ Short term bank facilities at CARE A1 (A One)
- PNC Raebareli Highways Pvt. Ltd
 - Long term bank facilities (Senior Debt) at CARE AA; Stable [Double AA; Outlook: Stable]
 - ✓ Long term bank facilities (Subordinate Debt) at CARE AA-; Stable[Double AA Minus; Outlook: Stable]

Reaffirmed

- PNC Khajuraho Highways Pvt. Ltd.
 - Long term bank facilities at CARE A-;
 Stable (Single A Minus; Outlook:
 Stable)
- PNC Chitradurga Highways Pvt. Ltd.
 - Long term bank facilities at CARE A-;
 Stable (Single A Minus; Outlook:
 Stable)
- MP Highways Pvt. Ltd.
 - Long term bank facilities at CARE A; Stable (Single A; Outlook: Stable)

Assigned

- PNC Bundelkhand Highways Pvt. Ltd.
 - Assigned CARE A-; Stable (Single A Minus; Outlook: Stable) on long term bank facilities
- PNC Triveni Sangam Highways Pvt. Ltd.
 - ✓ Assigned Provisional CARE A-; Stable (Provisional Single A Minus; Outlook: Stable on long term bank facilities
- PNC Aligarh Highways Pvt. Ltd.
 - Assigned Provisional CARE A; Stable (Provisional Single A; Outlook: Stable on long term bank facilities

Experienced Promoters





Mr. Pradeep Kumar Jain

Chairman & Managing Director

- Over 39 years of experience in the construction, infrastructure sector and allied areas
- Responsible for overall administration and supervision of projects and liaison with agencies



Mr. Naveen Kumar Jain

Promoter

 Over 30 years of experience in industries such as construction, cold storage, transportation, machineries and transport organization



Mr. Chakresh Kumar Jain

Managing Director & CFO

- Over 29 years of experience in development of infrastructure sector, such as construction of highways, airports, rail over-bridges among others
- Responsible for overall finance, project management and administration



Mr. Yogesh Kumar Jain

Managing Director

- Over 24 years of experience in planning, execution, supervision of work starting from pre-qualification and tendering up to completion and handing over of sites
- Responsible for technical supervision of projects up to completion stage of such projects

Board of Directors





Mr. Pradeep Kumar Jain

Mr. Chakresh Kumar Jain



Mr. Yogesh Kumar Jain



Mr. Anil Kumar Rao

CMD

Managing Director & CFO

Managing Director

Whole-time Director



Mr. Krishan Kumar Jalan (IAS) Additional Independent Director



Mr. Gauri Shankar *Independent Director*



Mr. Chhotu Ram Sharma

Independent Director



Mr. Ashok Kumar Gupta **Independent Director**



Ms. Deepika Mittal

Independent Director

Clientele























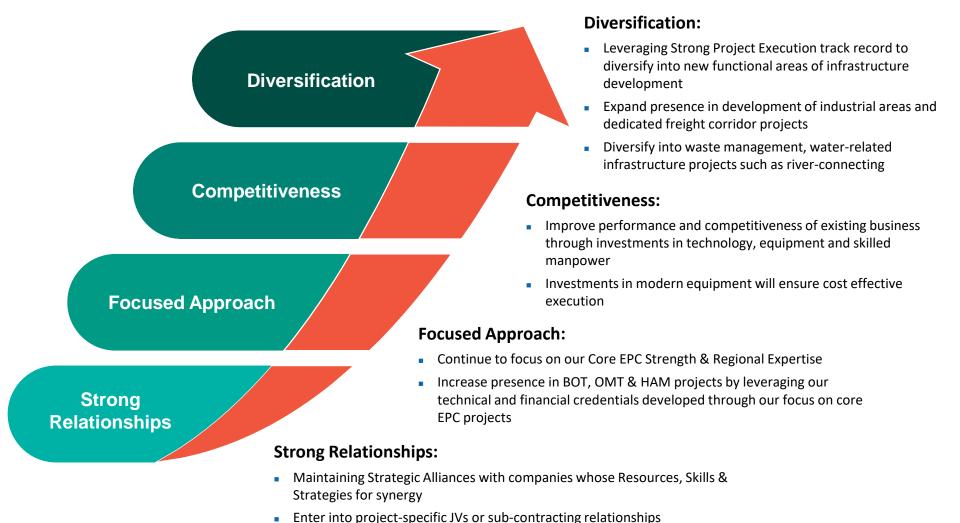






Growth Strategy







For further information, please contact:

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