

# Taxmen expect income declaration scheme to pick up next month

Mumbai, Aug 25

**E**VEN though the Mumbai office of the income-tax department received a tepid response to the income declaration scheme (IDS) so far, it is confident the scheme will pick up next month.

The optimism of the department stems from the huge number of enquiries it has received about the scheme so far.

The scheme, launched by the government on June 1 to uncover black money, closes on September 30.

As per the IDS facility, one can pay tax under the scheme by cash in a bank and no enquiry will be made by any



The optimism of the department stems from the huge number of enquiries it has received about the scheme so far

bank official. "Actual number of declarations is not very much under the scheme in Mumbai, as of now. Still, enquiries are pouring in and we hope it

picks up next month," Principal Chief Commissioner of Income Tax, Mumbai, D S Saksena told PTI.

"The sixth and final set of FAQs came from the Government on IDS around a week back and hence, we are confident the scheme will pick up now," he added.

The department has information on a large number of taxpayers in the financial capital.

"Out of 42 lakh pieces of information about taxpayers that are available with us, we have filtered and picked up 2.1 lakh pieces."

"These filtered information is related to many transactions, including cash deposits beyond Rs 10 lakh

without mention of PAN numbers. We have sent letters to 60,000 of them so far, asking them to explain those transactions within 10 days of receipt of the letter," Saksena said.

The scheme, however, is getting a good response in places like Thane and Pune, thanks to local professionals like doctors, builders, advocates and even those working in SMEs are coming forward in these places to go for IDS, Saksena said.

"We are receiving good response in Thane and Pune, thanks to active approach of the department officials who are holding awareness campaigns regularly," a senior I-T official said. PTI

## Rajasthan airport to use runway for road traffic

New Delhi, Aug 25: An airport where the airstrip can double up as runway for flights and for road traffic is being constructed in Rajasthan.

Mentioning about the construction of such an airport in Rajasthan, Union Transport Minister Nitin Gadkari said similar projects are being planned in Arunachal Pradesh, Meghalaya and some other border districts.

According to him, an airport is being built in Rajasthan that would also have national highways' cement concrete road. When the road is closed, aeroplanes can land and takeoff from there. Then road traffic can resume, Gadkari said.

In hilly areas like, "Arunachal Pradesh, Meghalaya, Tripura and border districts where there are difficulties, we are working with defence authorities and have identified sites for making such airports," Gadkari said. The government is working on ways to boost regional air connectivity in the country. In new civil aviation policy the Regional Connectivity Scheme has been mooted that provides for various concessions to airlines. PTI

## IIT-Bombay bans nine start-ups for revoking, delaying placement offers

Mumbai, Aug 25: Premier tech school IIT-Bombay today blacklisted nine companies, including start-ups such as Portea Medical and Chinese firm Johnson Electric for revoking offers.

The action follows a controversy over a host of companies, majority start-ups finding the going tough either revoking the offer letters or delaying joining dates which have impacted students. Online pharmacy player Portea, which has reportedly raised \$46.5 million in two rounds, has been blacklisted for one year for revoking an offer, the school said in an official statement.

Similarly, the NCR-based Peppertap that was into grocery sales, has also been penalised for revoking offers. Johnson Electric of China has also been penalised for revoking offers.

Portea Medical and Chinese company Johnson Electric are blacklisted for a year

Others who faced action for revoking offers, include GPSR and Cashcare Technologies, the statements said.

For delaying the joining dates of the selected candidates, consulting companies Indusight, and the Houston-based American company Lexinova have been

barred from placements for a year, it said. A company named LeGarde Burnett Group was also blacklisted for both revoking an offer and after it was found "fake" with no proper office address, it said. company Mera Hunar was found to have come up with a different name and hired students for another start-up, which attracted the penal action of one year.

It can be noted that since IITs have a centralised placement panel called the All IITs Placement Committee and in all likelihood, the action by IIT-Bombay will automatically be followed by other IITs in the country for placements next year. PTI

## Poland overtakes India as UK's biggest source of migrants

London, Aug 25: Poland has overtaken India for the first time as the top country of birth for migrant population in the UK, new net migration figures released on Thursday showed.

The Office for National Statistics (ONS) estimates indicate a slight fall in record levels of net migration, which was recorded as 327,000 for the year until March 2016, but a significant rise in European Union (EU) migration into the UK.

"The most common non-UK country of birth in 2015 was Poland, with an estimated 831,000 residents compared with 795,000 residents born in India

The most common non-UK country of birth in 2015 was Poland, with an estimated 831,000 residents compared with 795,000 residents born in India

try of birth since 2004," ONS said in its population analysis. The region with the highest proportion of non-UK born residents remains London (37%).

Nicola White, ONS Migration Statistics Unit, said: "The population of the UK continued to increase between 2014 and 2015, driven by

significant increases in both the non-UK born and non-British national population of the UK."

Poland is now the most common non-UK country of birth, overtaking India for the first time. The number of Polish born citizens living in the UK has continued to increase since Poland joined the EU and the number of UK residents born in Poland was eight times higher in 2015 compared with 2004, it said.

The figures coincide with the release of a new report which believes Britain's vote to leave the European Union (EU) can be used as an opportunity to fix a "broken" immigration system.

Think-tank British Future said the British public's expectations of curbs on low-

skilled migration must be met.

"Britain's current immigration system is broken and is not working for anybody. Leaving the EU will have a major impact on almost all aspects of immigration policy. While Brexit will present challenges for decision-makers, it also offers an opportunity to get policy right in this area and to help secure consent for the immigration that we want," the report said.

Former British prime minister David Cameron had pledged to reduce net migration to below 100,000 by 2020. British Future released a parallel survey which suggested nearly half of Britons do not believe the government will hit this target. PTI

## Food company introduces dishes as tribute to outgoing RBI governor

Bengaluru, Aug 25: A Bengaluru-based food company has introduced two offbeat dishes in its menu to celebrate the legacy of outgoing RBI governor Raghuram Rajan, who has left his own distinct mark on the central bank.

Zangury said it had introduced limited edition of "Chundi koshukattai" and "Kova koshukattai" that are inspired from the cuisines of

two states in the country that hold great relevance in the life of Rajan. The dishes priced at ₹100 and ₹150 will be available in the menu from August 26 to September 2 just before Rajan's sign off from his tenure as the chief of the central bank, it said.

"Chundi koshukattai" is a rice flour dumpling stuffed with cardamom flavoured mixture of khoya with dry fruits, steamed in rose flavoured milk, that is served as a dessert. PTI

## PNC INFRASTRUCTURE LIMITED

Registered Office: NBCC Plaza, Tower II, 4th Floor, Pune, Vihar, Sector-5, New Delhi-110017.  
CIN: L45201DL1999PLC195937, Email: compliance@pncinfra.com, Website: www.pncinfra.com

**Standalone Highlights**

11.6%

EBIDTA

**Consolidated Highlights**

145%

PAT

**25.4%**

EBIDTA

**145%**

PAT

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2016

| S. No. | Particulars  | Standalone                 |                            | Consolidated               |                            |
|--------|--|----------------------------|----------------------------|----------------------------|----------------------------|
|        |  | Quarter Ended (30.06.2016) | Quarter Ended (30.06.2015) | Quarter Ended (30.06.2016) | Quarter Ended (30.06.2015) |
| 1      | Total Income from Operations   | 515.00                     | 434.38                     | 635.44                     | 677.66                     |
| 2      | Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)  | 70.25                      | 39.80                      | 61.95                      | 36.18                      |
| 3      | Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary Items)   | 70.25                      | 39.80                      | 61.95                      | 36.18                      |
| 4      | Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary Items)  | 64.00                      | 26.06                      | 54.20                      | 22.13                      |
| 5      | Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)) | 64.02                      | 26.12                      | 54.22                      | 22.20                      |
| 6      | Equity Share Capital   | 51.30                      | 51.30                      | 51.30                      | 51.30                      |
| 7      | Reserves (including Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year  | 1374.97                    | 704.75                     | 1312.72                    | 853.47                     |
| 8      | Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -  |                            |                            |                            |                            |
|        | I. Basic:  | 2.49                       | 1.16                       | 2.11                       | 0.98                       |
|        | II. Diluted:   | 2.49                       | 1.16                       | 2.11                       | 0.98                       |

**Notes:**

- 1) The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on Stock Exchanges websites (www.bseindia.com, www.nseindia.com) and Company's website (www.pncinfra.com).
- 2) The above results for the quarter ended 30th June 2015 are in compliance with Indian Accounting Standards (Ind-AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/CFD/FAC/62/2015 dated 5th July, 2015 and have been subjected to limited review by the auditors.
- 3) These Standalone and Consolidated financial statements are the Group's first Ind-AS financial statements. The Company and Group have adopted all the Ind-AS standards and the adoptions were carried out in accordance with Ind-AS 101 - First time adoption of Indian Accounting Standards. The transition was carried out from Indian Accounting Principles generally accepted in India as prescribed under Sec 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (IGAAP), which was the previous GAAP.
- 4) Results for the quarter ended 30th June 2015 have been restated to comply with Ind-AS to make them comparable. These have not been subjected to limited review or audit; however, the management has exercised necessary due diligence to ensure that the financials results provide a true and fair view of the Company's affairs.
- 5) Reconciliation of Statement of Profit and Loss as previously reported under IGAAP to Ind-AS for the quarter ended 30th June 2015.

| Particulars   | Standalone | Consolidated |
|---|------------|--------------|
| Net Profit/(Loss) as per Indian GAAP  | 2,610.58   | 2,460.85     |
| Recognition & Measurement at Fair Valuation of toll, cash & annuity received and receivable | -          | -239.61      |
| Impairing revenue, interest expenses, income, amortisation & other expenses.                | -          | -            |
| Actuarial Gain - Net of Tax   | -6.32      | -6.51        |
| Misc - Fair valuation   | 2.17       | -1.02        |
| Total Profit/(Loss)   | 2,606.43   | 2,213.70     |

**6) The details of utilization of IPO proceeds are as under:**

| Particulars  | Objects of the issue as per Prospectus |               | Utilization up to June 30, 2016 | Amount pending utilization* |
|--|--|---------------|---------------------------------|-----------------------------|
|  | 1                                      | 2             |                                 |                             |
| Funding working capital requirement  | 15,000                                 | 15,000        | 15,000                          | -                           |
| Investment in our subsidiary PNC Raibareilly Private Limited for expanding the Raibareilly-Jaunpur Project | 6,500                                  | 6,500         | 6,500                           | -                           |
| Investment in capital equipment  | 8,506                                  | 8,170         | 6,947                           | 1,223                       |
| Repayment/prepayment of certain indebtedness   | 3,514                                  | 3,514         | 3,514                           | -                           |
| General corporate purposes   | 8,110                                  | 8,535         | 8,110                           | 425                         |
| Issue related expenses (only those appertained to our company)   | 1,840                                  | 1,751         | 1,751                           | -                           |
| <b>TOTAL</b>   | <b>43,470</b>                          | <b>43,470</b> | <b>41,822</b>                   | <b>1,648</b>                |

\* The amount pending utilization is kept in the Public Issue Bank Account & Fixed Deposit.

7) The Company has split the face value of its equity shares to Rs. 2 per share as approved by the shareholders of the Company through postal ballot on 18th July, 2015. As per IND AS 33 - "Earnings per Share" per Share calculation for the corresponding period presented above are based on increased number of equity shares.

8) The above standalone and consolidated results, reviewed by the Audit Committee, were approved by the Board of Directors at its meeting held on 24th August 2016.

9) Figures relating to previous quarter/period have been regrouped/rearranged, whenever necessary, to make them comparable with those of current quarter/period.

For PNC INFRASTRUCTURE LTD.  
Chakresh Kumar Jain  
Managing Director  
(DIN : 00086768)

Place: Agra  
Date: 24.08.2016

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# ब्रिटिश किशोरी की मौत के मामले में फैसला 23 सितंबर को

पणजी, 25 अगस्त (भाषा)। ब्रिटिश केशोरी स्कारलेट कीलिंग की मौत के मामले में फैसला 23 सितंबर को सुनाया जाएगा। आठ साल पहले गोवा के अंजुना बीच पर उसका अर्द्धनग्न और क्षत-विक्षत शव मिला था।

बार में काम करने वाले स्थानीय व्यक्ति  
सैमसन डीसूजा और एक स्थानीय व्यक्ति  
लासीडो कारवाल्हो पर किशोरी को मादक  
पदार्थ देने, यौन उत्पीड़न करने और उसे मरने  
के लिए बीच पर छोड़ देने के आरोप हैं, जहां  
से 18 फरवरी 2008 को उसका शव बरामद  
किया गया था।

गोवा की चिल्ड्रेन कोर्ट की अध्यक्ष वंदना तेंदुलकर ने कहा कि फैसला 23 सितंबर को सुनाया जाएगा। दो दिनों बाद इस मामले में आखिरी दलील गुरुवार को पूरी हो गई।

अभियोजन ने मुकदमे के दौरान 31 गवाहों से पूछताछ की है जिनमें मृतका की मां फियोना मैकियोन शामिल हैं। कारवाल्हो और सैमसन पर गैर इरादतन हत्या, यौन उत्पीड़न और मादक पदार्थ देने का आरोप है।

मैकियोन अदालत में हाजिर होने के लिए ब्रिटेन के डेवोन से गोवा आई। वह अदालत में गवाही पहले ही दे चुकी हैं।

इस मामले की जांच शुरुआत में गोवा पुलिस ने की थी। बाद में मामला सीबीआई को सौंप दिया गया था। इससे पहले स्कारलेट के परिवार ने स्थानीय पुलिस पर इस मामले को दबाने का आरोप लगाया था। सीबीआई के विशेष अभियोजक एजाज खान ने आखिरी बार देखे जाने की अपनी दलील दी जैसा कि स्कारलेट का शव तट पर पाए जाने के तीन घंटे

पहले उसे कथित तौर पर सैमसन के साथ देखा गया था। खान ने कहा कि आरोपी (सैमसन) ने अपने बयान में इस बात का खुलासा नहीं किया है कि जब उसने किशोरी को आखिरी बार देखा था उसके तीन घंटे बाद क्या हुआ। आरोपी मौके पर अपनी मौजूदगी से इनकार कर रहा।

उन्होंने कहा कि सैमसन और प्लेसिडो दोनों आरोपियों को दंडित किया जाना चाहिए। एक ने वारदात को अंजाम दिया जबकि दूसरे ने इसे छिपाने में मदद की।


खान ने यह दलील खारिज कर दी कि सीबीआई ने किसी के प्रभाव में आकर सैमसन को आरोपित किया है। उन्होंने कहा, 'बार में काम करने वाले एक व्यक्ति को फंसा कर सीबीआई को क्या हासिल होगा?'

परिसंपत्तियों के बंटवारे को लेकर तेलंगाना की याचिका खारिज

जनसत्ता ब्यूरो

नई दिल्ली, 25 अगस्त। सुप्रीम कोर्ट ने तेलंगाना की ओर से दायर उस समीक्षा याचिका को खारिज कर दिया है जिसमें उसने परिस्पष्टीकरण के बंटवारे को लेकर शीर्ष अदालत के फैसले को चुनौती दी थी। शीर्ष अदालत ने कहा था कि नवगठित राज्य, संस्थानों पर पूरी तरह अधिकार होने का दावा महज इसलिए नहीं कर सकता कि वह उसकी राजधानी हैदराबाद में है। हैदराबाद फिलहाल दोनों राज्यों की राजधानी है।

न्यायमूर्ति वीगोपाल गौड़ा और न्यायमूर्ति अरुण मिश्रा की पीठ ने समीक्षा याचिका की खुली सुनवाई की मांग को भी यह कहते हुए खारिज कर दिया कि समीक्षा का कोई मामला नहीं बनता है। सुप्रीम कोर्ट ने 18 मार्च को हाई कोर्ट के फैसले को दरकिनार कर दिया था।



# PNC INFRA TECH LIMITED

Registered Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-5, New Delhi-110017  
CIN: L45201DL1999PLC195937, Email: [complianceofficer@pncinfratech.com](mailto:complianceofficer@pncinfratech.com), Website: [www.pncinfratech.com](http://www.pncinfratech.com)

| Standalone Highlights   |   | Consolidated Highlights   |   |
|---|---|---|---|
| <div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">11.6%</div> <div style="font-weight: bold; margin-top: 10px;">EBIDTA</div> | <div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">145%</div> <div style="font-weight: bold; margin-top: 10px;">PAT</div> | <div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">25.4%</div> <div style="font-weight: bold; margin-top: 10px;">EBIDTA</div> | <div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">145%</div> <div style="font-weight: bold; margin-top: 10px;">PAT</div> |

| S. No. | Particulars  | Standalone                    |                               | Consolidated                  |                               |
|--------|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
|        |  | Quarter Ended<br>(30.06.2016) | Quarter Ended<br>(30.06.2015) | Quarter Ended<br>(30.06.2016) | Quarter Ended<br>(30.06.2015) |
| 1      | Total Income from Operations   | 515.00                        | 434.38                        | 635.44                        | 677.66                        |
| 2      | Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)  | 70.25                         | 39.80                         | 61.95                         | 36.18                         |
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| 6      | Equity Share Capital   | 51.30                         | 51.30                         | 51.30                         | 51.30                         |
| 7      | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year  | 1374.97                       | 704.75                        | 1312.72                       | 853.47                        |
| 8      | Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -  |                               |                               |                               |                               |
|        | I. Basic:  | 2.49                          | 1.16                          | 2.11                          | 0.98                          |
|        | II. Diluted:   | 2.49                          | 1.16                          | 2.11                          | 0.98                          |

**Notes:**

- 1) The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on Stock Exchanges' websites ([www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com)) and Company's website ([www.pncinftratech.com](http://www.pncinftratech.com)).
- 2) The above results for the quarter ended 30th June 2016 are in compliance with Indian Accounting Standards (Ind-AS) notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 and have been subjected to limited review by the auditors.
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- 5) Reconciliation of Statement of Profit and Loss as previously reported under IGAAP to Ind-AS for the quarter ended 30th June 2015.

| (Rs. in lakhs)  |            |              |
|---|------------|--------------|
| Particulars   | Standalone | Consolidated |
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| Recognition & Measurement at Fair Valuation of toll, cash & annuity received and receivable impacting revenue, interest expenses/income, amortisation & other expenses. | -          | -239.61      |
| Actuarial Gain - Net of Tax   | -6.32      | -6.51        |
| Misc - Fair valuation   | 2.17       | -1.02        |
| Total Profit/(Loss)   | -4.15      | -247.15      |
| Net Profit/(Loss) as per IND-AS   | 2,606.43   | 2,213.70     |

- 6) The details of utilization of IPO proceeds are as under:

| (Rs. in lakhs)  |  |                              |                                 |                             |
|---|--|------------------------------|---------------------------------|-----------------------------|
| Particulars   | Objects of the Issue as per Prospectus | Revised Objects of the Issue | Utilization up to June 30, 2016 | Amount pending utilization* |
|   | 1                                      | 2                            | 3                               | (4)=(2)-(3)                 |
| Funding working capital requirement   | 15,000                                 | 15,000                       | 15,000                          | -                           |
| Investment in our subsidiary, PNC Raebareli Highways Private Limited for part-financing the Raebareli-Jaunpur Project | 6,500                                  | 6,500                        | 6,500                           | -                           |
| Investment in capital equipment   | 8,506                                  | 8,170                        | 6,947                           | 1,223                       |
| Repayment/prepayment of certain indebtedness  | 3,514                                  | 3,514                        | 3,514                           | -                           |
| General corporate purposes  | 8,110                                  | 8,535                        | 8,110                           | 425                         |
| Issue related expenses (only those apportioned to our company)  | 1,840                                  | 1,751                        | 1,751                           | -                           |
| <b>TOTAL</b>  | <b>43,470</b>                          | <b>43,470</b>                | <b>41,822</b>                   | <b>1,648</b>                |

\* The amount pending utilization is kept in the Public Issue Bank Account & Fixed Deposit.

- 7) The Company has split the face value of its equity shares to Rs. 2 per share as approved by the shareholders of the Company through postal ballot on 19th July, 2016. As per IND AS 33 - "Earnings per Share" per Share calculation for the corresponding period presented above are based on increased number of equity shares.
- 8) The above standalone and consolidated results, reviewed by the Audit Committee, were approved by the Board of Directors at its meeting held on 24th August 2016.
- 9) Figures relating to previous quarter/period have been regrouped/rearranged, whenever necessary, to make them comparable with those of current quarter/period.

**For PNC INFRATECH LTD.**

**Chakresh Kumar Jain**  
**Managing Director**  
**(DIN : 00086768 )**

Place : Agra  
Date: 24.08.2016

लोकसभा चुनाव की तैयारी एलटीसी घोटाले की जानकारी  
में जूटी बंगाल भाजपा सार्वजनिक करे अंतरिक्ष

कोलकाता, 25 अगस्त (भाषा)। इस साल की शुरुआत में हुए पश्चिम बंगाल विधानसभा चुनाव में भाजपा के प्रदर्शन से उत्साहित भाजपा अध्यक्ष अमित शाह ने पार्टी के प्रदेश नेतृत्व से कहा है कि वह 2019 के लोकसभा चुनाव के लिए खाका तैयार करे।

प्रदेश भाजपा अध्यक्ष दिलीप घोष ने कहा, हाल ही में नई दिल्ली में अमित शाह से हमारी एक मुलाकात हुई थी और हमें 2019 के लोकसभा चुनाव के लिए खाका तैयार करने को कहा गया। इसमें 2019 में राज्य में ज्यादा से ज्यादा सीटें जीतने की राह तय करना भी शामिल होगा। भाजपा के एक वरिष्ठ नेता ने कहा कि 2018 के आम चुनावों में पार्टी देश के विभिन्न हिस्सों में अधिकतम सीटों जितकर 'चरम' बिंदु पर पहुंच गई है।

उन्होंने कहा, हो सकता है कि इन राज्यों के नतीजे 2014 जितने अच्छे न हों । इसलिए, सीटें जुटाने के लिहाज से हमें पश्चिम बंगाल, असम, ओडिशा और दक्षिण भारत जैसे राज्यों पर ध्यान केन्द्रित करने की जरूरत है । हम चाहते हैं कि 2019 में नई दिल्ली की राह पूर्वी भारत से होकर निकले ।

उन्होंने कहा, पांचम बंगाल में 42 लोकसभा सीटें हैं और और्य पार्टी राज्य में 20 से ज्यादा सीटें जीतती है। यह बहुत अच्छा प्रोत्साहित करने वाला रहेगा। इसलिए, तैयार किए जाने वाले खाकें में हमें ऐसी सीटों की पहचान करनी होगी जहां हम अच्छी स्थिति में हैं, ऐसी सीटें जहां हम अन्य विपक्षी पार्टियों से कड़े मुकाबले में थे और हमें ऐसी सीटों पर मेहनत करनी होगी जहां हम बिल्कुल अच्छी स्थिति में नहीं थे।

**Spicy** (THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION) **SPICY ENTERTAIN**

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT.)

# SPICY ENTERTAINMENT AND MEDIA LIMITED

CIN No.: U2219WB2012PLC188312

Our Company was originally incorporated as "Lahoti Entertainment & Media Limited" in Kolkata, West Bengal as a Public Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated 15th November, 2012 bearing Registration Number: 188312 issued by the Registrar of Companies, Kolkata, West Bengal and having Certificate for Commencement of Business dated 11th December, 2012. Subsequently, the name of Our Company was changed to "Spicy Entertainment and Media Limited" and a fresh Certificate of Incorporation dated 7th November, 2014 issued by the Registrar of Companies, Kolkata, West Bengal. The Corporation Identification Number of our Company is U2219WB2012PLC188312. For further details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "Our History and Corporate Structure" beginning on page 35 and 120 respectively of the Prospectus.

**Registered Office:** 4, Fairlie Place, HMP House, 4th Floor, Room No – 408, Kolkata – 700 001, West Bengal.

**Company Secretary & Compliance Officer:** Ms. Diprani Thakur

**Tel No.:** + 91 – 33 – 40088181 | + 91 8820500005 | + 91 8820400004; **Email:** info@spicy.in; **Website:** www.spicy.in

## THE ISSUE

PUBLIC ISSUE OF 48,20,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF SPICY ENTERTAINMENT AND MEDIA LIMITED ("SEMI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 482.00 LACS ("THE ISSUE"), OF WHICH, 2,60,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKERS TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,60,000 EQUITY SHARES OF ₹ 10 EACH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.19% AND 27.62%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER X-B OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.

For Further Details See "Issue Related Information" on Page 191 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND**

**THE ISSUE PRICE IS ₹ 10 EACH I.E. 1.00 TIME OR AT PAR OF THE FACE VALUE.**

**MINIMUM APPLICATION SIZE OF 10,000 EQUITY SHARES AND IN MULTIPLES OF 10,000 EQUITY SHARES THEREAFTER.**

**OPEN ON THURSDAY, 1<sup>ST</sup> SEPTEMBER, 2016**

**CLOSES ON WEDNESDAY, 7<sup>TH</sup> SEPTEMBER, 2016**

# ASBA\*

PLEASE NOTE THAT IN ACCORDANCE WITH THE PROVISIONS OF SEBI CIRCULAR BEARING NUMBER CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, ALL APPLICANTS SHALL MANDATORILY MAKE USE OF ASBA FACILITY AND MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS.

## PROMOTERS OF OUR COMPANY: M/S. PINK LADY MERCHANDISE LLP & MR. ANINDYA BIKAS DATTA

**LISTING:** The Equity Shares offered through Prospectus are proposed to be listed on the BSE SME Platform in terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended; we are not required to obtain an in-principal listing approval for the shares being offered in this issue. However, our company has received an approval letter dated 20th May, 2016 from BSE for using its name in offer document for our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

**SEBI:** Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations 2009, the Draft Offer Document is not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI on page 181 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE.

**IPO GRADING:** Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

**GENERAL RISK:** Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factors" beginning on page no. 10 of the Prospectus.

## ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY:** The object clauses of the Memorandum of Association of our Company enable us to undertake the activities for which the funds are being raised in the present Issue. Furthermore, the activities of our Company which we have been carrying out until now are in accordance with the objects of the Memorandum. The main objects of our Company are 1. To engage in the business of film production, studio set up, distribution of AV, CD and DVD etc. To print, publish and conduct for sale one or more newspapers and other periodicals including magazines, books, pamphlets or any other publication in English, Hindi or any other language, anywhere in India, either daily or otherwise. To produce, buy, sell, import, export or otherwise deal in cinematographic films, television films, video films and video cassettes. To establish, purchase take on lease or hire or otherwise acquire and maintain and to sell, give on lease or hire studios, laboratories, cinemas, picture pieces, halls, theatres, etc. for production, processing and printing of films. To carry on the business of exhibiting and distributing cinematographic films, television films, video films and acquire or selling rights therein. 2. To promote, encourage, establish, develop, maintain, organize, undertake, manage, operate, conduct and to run in India or abroad the business of Creation, Acquisition, Syndication, Distributors, Sellers, Stockists, Dealers, Agency, Transmitting Agency, Exhibitor, Importers, Exporters, Hires, and Dealers of Motion Pictures, Television Films, Televisions Serials, Video Films, Video Serials, Advertising Films and any other kind of films in any Language In India or Abroad and for the purpose to develop E-commerce platform with dynamic database driven electronic commerce site and system for sales, fulfillment and customer services and products over Internet, building e-commerce web portal which feature online shopping malls, business to customer services, business to business and complements of Channels, News, information, intermediation in selling products/services online. 3. To carry on the business of promotional events, Award ceremonies, Product launching platform, sampling of products, pageant ceremonies, organizing ground level kiosks, business of developing, promoting, marketing, organizing and managing artists and celebrity management national as well as international events, product brands, corporate and business themes, evenings, launches, ideas, managing public and media relations, press & publicity, concept designing and management for promotion of products, building of brands through promotions and events for corporate, other business and professional entities, institutions, other groups, individuals of its own or in tie up or partnership with other agencies, service providers including international agencies involved in providing similar type of services and to promote, produce, organize and manage international and local music events, to provide complete technical and infrastructure support, including staging, lighting and sound for concerts, venue, on stage & back stage management, to do creative integration of sponsor banding & innovative sponsor entitlements of events, have coverage of live music events, television specials & music videos, merchandising, procurement of governmental permission & licenses for events, travel management, freight logistics & hospitality. 4. To carry on the business of e-marketing through SMS (Mobile Phone), Email, tele marketing, advertisement, sale, promotion and distribution, campaigns, roadside shows, event management services, customer awareness programme for various individuals, entities, etc., of all kinds of products and services.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** Authorized share capital of ₹ 1700.00 Lacs divided in to 1,70,00,000 Equity Shares of Face value of ₹ 10 each, Issued, subscribed and paid up share capital prior to issue is ₹ 1169.125 Lacs divided in to 1,16,91,250 Equity Shares of ₹ 10 each, Proposed post issue paid up share capital ₹ 1651.125 Lacs divided in to 1,65,11,250 Equity shares of ₹ 10 each.

**LIABILITY OF MEMBERS:** The Liability of the members of the Company is limited.

## SIGNATORIES TO MOA AND AOA:

| ORIGINAL SIGNATORIES |               |                      |               | CURRENT PROMOTERS         |               |
|----------------------|---------------|----------------------|---------------|---------------------------|---------------|
| Name                 | No. of Shares | Name                 | No. of Shares | Name                      | No. of Shares |
| Shyam Sundar Lahoti  | 5000          | Amit Kumar Lahoti    | 5000          | Pink Lady Merchandise LLP | 42,45,000     |
| Kamila Devi Lahoti   | 5000          | Anita Lahoti         | 5000          | Anindya Bikas Datta       | 5,000         |
| Vimal Kumar Lahoti   | 5000          | Lahoti India Limited | 20000         |                           |               |
| Ritu Lahoti          | 5000          |                      |               |                           |               |

| LEAD MANAGER TO THE ISSUE  | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|--|--|
| <br><b>FIRST OVERSEAS CAPITAL LIMITED</b><br>1 - 2 Bhupen Chambers, Ground Floor,<br>Dalal Street, Mumbai – 400 001.<br><b>Tel:</b> 91 22 4050 9999; <b>Fax:</b> 91 22 4050 9900<br><b>Email:</b> rushabh@focl.in; <b>Website:</b> www.focl.in<br><b>Investor Grievance Email:</b> investorcomplaints@focl.in<br><b>SEBI Registration No.:</b> INM000003671<br><b>Contact Person:</b> Mr. Rushabh Shroff | <br><b>MAHESHWARI DATAMATICS PRIVATE LIMITED</b><br>6, Mangoe Lane, 2nd Floor, Kolkata – 700 001.<br><b>Tel:</b> + 91 33 224 |  |